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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

FX LUXURY LAS VEGAS I, LLC,
a Nevada limited liability company,

Debtor.

Chapter 11

Case No. BK-S-10-17015-BAM

**FOX ROTHSCHILD LLP'S FIFTH
MONTHLY FEE STATEMENT FOR
THE PERIOD FROM SEPTEMBER 1,
2010, THROUGH SEPTEMBER 30, 2010**

Hearing Date: N/A

Hearing Time: N/A

TO THE HONORABLE BRUCE A. MARKELL AND ALL PARTIES IN INTEREST:

Fox Rothschild LLP ("Fox"), counsel to FX Luxury Las Vegas I, LLC ("Debtor"), debtor and debtor-in-possession in the above-captioned chapter 11 case (the "Chapter 11 Case"), hereby respectfully submits its fifth monthly fee statement (the "Fifth Monthly Fee Statement") pursuant to the Court's *Administrative Order Establishing Procedures for Interim Compensation of Estate Professionals* [Docket No. 388] (the "Compensation Order"), for allowance of compensation for professional services rendered and for reimbursement of expenses incurred or posted during the period from September 1, 2010, through September 30, 2010 (the "Fifth Monthly Fee Statement Period"). In support of this Fifth Monthly Fee Statement, Applicant respectfully represents as follows:

1 1. Applicant hereby applies to the Court for allowance and (i) payment of compensation in
2 the amount of \$62,750.70, which is 85% of \$73,824.35¹ for the actual and necessary professional
3 services rendered during the Fifth Monthly Fee Statement Period; and (ii) reimbursement in the amount
4 of \$5,980.65,² the actual and necessary expenses incurred or posted in the Fifth Monthly Fee Statement
5 Period; for a total award of \$79,805.00 in fees and costs for the Fifth Monthly Fee Statement Period.
6 The total fees requested represent 192.8 hours of work performed by Fox during the Fifth Monthly Fee
7 Statement Period.

8 2. Attached hereto as **Exhibit A** is the name of each timekeeper who performed services in
9 connection with the Chapter 11 Case during the Fifth Monthly Fee Statement Period and the hourly rate
10 for each such timekeeper. Attached hereto as **Exhibit B** is a list of travel related time expended by Fox
11 professionals, including the details of Applicant's voluntary fee reduction in the amount of \$5,187.50
12 representing fifty percent (50%) of time expended attributable to non-working travel. Attached hereto
13 as **Exhibit C** is a detailed schedule of time expended by the timekeepers who performed services during
14 the Fifth Monthly Fee Statement Period followed by a detailed schedule of expenses incurred or posted
15 during the Fifth Monthly Fee Statement Period, including the details of Applicant's voluntary
16 reductions in the aggregate amount of \$24,985.65 representing approximately 24% of the total fees and
17 costs accrued or posted during the Fifth Monthly Fee Statement Period.

18 3. Applicant provided a copy of this Fifth Monthly Fee Statement to Debtor prior to it
19 being filed with the Court.

20 4. On the same date this Fifth Monthly Fee Statement was filed, Fox served³ a copy of this
21 Fifth Monthly Fee Statement on the following parties (each a "Reviewing Party," and collectively, the
22 "Reviewing Parties");

23 _____
24 ¹ The total compensation identified reflects a fifty percent (50%) reduction in fees charged for non-working travel and
an overall 23.84% voluntary reduction in total fees and costs accrued or posted during the Fifth Monthly Fee Statement
25 Period. See Exhibit A attached hereto.

26 ² The total expenses identified reflects a voluntary reduction of \$306.00 during the Fifth Monthly Fee Statement
Period.

27 ³ Although each of the Reviewing Parties receives notice of all filings in the Chapter 11 Case via the Court's ECF
28 system, Debtor also served true and correct file-stamped copies of the Fifth Monthly Fee Statement on the Reviewing Parties
directly via electronic mail on the same date the Fifth Monthly Fee Statement was filed with the Court.

- 1 a) the Office of the United States Trustee, Attn: August Landis, Athanasios
2 E. Agelakopoulos, 300 Las Vegas Blvd. South, Suite 4300, Las Vegas,
3 NV 89101, Facsimile: (702) 388-6658;
4 b) First Lien Agent, Landesbank Baden-Württemberg, New York Branch,
5 Attn: Robert Dowling, 280 Park Avenue, 31st Floor – West Bldg New
6 York, New York 10017; [c/o Shearman & Sterling, LLP, Attn: Andrew
7 Tenzer, Esq., Randall Martin, Esq., Robert W. Fagiola, 599 Lexington
8 Avenue, New York, New York 10022]; and
9 c) Second Lien Agent, NexBank, SSB, Attn: Jeff Scott, 13455 Noel Road,
10 22nd Floor Dallas, Texas 75240; [c/o Haynes & Boone, LLP, Attn:
11 Lenard M. Parkins, 1221 Avenue of the Americas, New York, New York
12 10020]

13 5. Pursuant to the Compensation Order, the Reviewing Parties shall have fifteen (15) days
14 (or the next business day if such day is not a business day) after service of this Fifth Monthly Fee
15 Statement, or November 23, 2010 (the “Objection Deadline”), to object to the payment of the fees and
16 expenses detailed herein. If none of the Reviewing Parties serves an objection in accordance with the
17 procedures set forth in the Compensation Order by the Objection Deadline, then the Debtor shall
18 promptly pay Fox eighty-five percent (85%) of the fees for services rendered and one hundred percent
19 (100%) of the expenses incurred or posted during the Fifth Monthly Fee Statement Period, without a
20 hearing or further order of the Court. If such an objection by a Reviewing Party is timely served, then
21 Debtor is authorized to pay the requested compensation, as stated in the preceding sentence, but only in
22 such amounts not subject to objection.

23 6. Applicant acknowledges that the interim payment of compensation and reimbursement
24 of expenses sought in this Statement does not constitute a request for final allowance of such
25 compensation and reimbursement of expenses. At the conclusion of this Chapter 11 Case, Applicant
26 will seek final allowance of the compensation charged and expenses incurred for the entirety of this
27 case, and any interim fees and expenses received during the course of this Chapter 11 Case will be
28 credited against such fees and expenses that are allowed on a final basis.

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1 7. Neither Fox nor any member of Fox has any agreement or understanding of any kind to
2 divide, pay over or share with any other person, except as among the members of Fox, any portion of
3 the fees or expenses to be awarded pursuant to this Fifth Monthly Fee Statement.

4 DATED this 8th day of November 2010.

5 Respectfully submitted,
6 **FOX ROTHSCHILD LLP**

7 By s/ Anne M. Loraditch

8 HAL BAUME, ESQ.

9 *(admitted pro hac vice)*

10 BRETT A. AXELROD, ESQ.

11 Nevada Bar No. 5859

12 ANNE M. LORADITCH, ESQ.

13 Nevada Bar No. 8164

14 3800 Howard Hughes Parkway, Suite 500

15 Las Vegas, Nevada 89169

16 Telephone: (702) 262-6899

17 *Counsel for FX Luxury Las Vegas I, LLC*

EXHIBIT A

PROFESSIONALS AND PARAPROFESSIONALS

<u>SERVICES BY PERSONNEL</u>	<u>HOURS</u>	<u>HOURLY RATE</u>	<u>SUB- TOTALS</u>	<u>TOTAL FEES</u>
PARTNERS				
Hal L. Baume	65.5	\$625.00	\$40,937.50	
Brett A. Axelrod	11.8	\$620.00	\$7,316.00	
Anne M. Loraditch	83.0	\$485.00	\$40,255.00	
ASSOCIATES				
Micaela Rustia	12.9	\$395.00	\$5,095.50	
PARAPROFESSIONALS				
Patricia M. Kois	19.6	\$250.00	\$4,900.00	
SUBTOTALS				
Total	192.8			\$98,504.00
REDUCTIONS				
Voluntary Fee Reduction			(\$19,492.15)	
Travel Time Fee Reduction			(\$5,187.50)	
Total				(\$24,679.65)
GRAND TOTAL				<u>\$73,824.35</u>

EXHIBIT B

NON-WORKING TRAVEL TIME

<u>TIMEKEEPER</u>	<u>DATE</u>	<u>FROM</u>	<u>TO</u>	<u>HOURLY RATE</u>	<u>HOURS</u>	<u>TOTAL FEES</u>
Hal L. Baume	9/21/10	Princeton, NJ	Las Vegas, NV	\$625.00	8.0	\$5,000.00
	9/27/10	Las Vegas, NV	Las Vegas, NV	\$625.00	0.6	\$375.00
	9/28/10	Las Vegas, NV	Princeton, NJ	\$625.00	8.0	\$5,000.00
SUBTOTAL					<u>16.6</u>	<u>\$10,375.00</u>
Travel Time Fee Reduction					(8.3)	(\$5,187.50)
TOTAL					<u>8.3</u>	<u>\$5,187.50</u>

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EXHIBIT C
SERVICES RENDERED AND EXPENSES INCURRED



Fox Rothschild LLP
ATTORNEYS AT LAW

3800 Howard Hughes Parkway, Suite 500 Las Vegas, NV 89169
Tel 702.262.6899 Fax 702.597.5503 www.foxrothschild.com

TAX I.D. NO. XX-XXXXXX23

FX LUXURY LAS VEGAS I, LLC
650 MADISON AVE.
NEW YORK, NY 10022

Invoice Number 1267673
Invoice Date 10/31/10
Client Number 76221
Matter Number 00001

Re: CHAPTER 11

FOR PROFESSIONAL SERVICES RENDERED THROUGH 09/30/10:

Date	Attorney	Task	Description	Hours	Amount
09/13/10	LORADITCH	01	READ EMAIL FROM MITCH NELSON AND ANALYZE ATTACHMENT THERETO RE AMENDED STATEMENT OF FINANCIAL AFFAIRS	0.2	\$97.00
09/14/10	KOIS	01	CONFER WITH A. LORADITCH REGARDING 503(B) APPLICATION AND CONDUCT RESEARCH REGARDING COMPENSATION TO DEBTOR'S OFFICERS PURSUANT TO 503(B).	0.6	\$150.00
09/30/10	LORADITCH	01	TELEPHONE CONFERENCE WITH MITCH NELSON RE ADDITIONAL REVISIONS TO DEBTOR'S SCHEDULES THAT MAY BE NECESSARY	0.2	\$97.00
09/08/10	AXELROD	03	REVIEW AND APPROVE E-MAIL TO CREDITORS RE SALE NOTICE.	0.1	\$62.00
09/08/10	AXELROD	04	REVIEW AUGUST BUDGET REPORTS AND SEPTEMBER FUNDING REQUESTS.	0.2	\$124.00
09/08/10	KOIS	04	REVIEW EMAIL FROM D. NOBLITT AT SIERRA; PULL HISTORICAL RESEARCH FROM CASE FILE AND PREPARE RESPONSIVE EMAIL TO D. NOBLITT.	0.3	\$75.00
09/08/10	KOIS	04	REVIEW EMAIL FROM D. NOBLITT AT SIERRA; REVIEW CASE FILE, PULL AND FORWARD RESPONSIVE EMAIL TO D. NOBLITT FORWARDING MONTHLY OPERATING REPORTS.	0.2	\$50.00

Date	Attorney	Task	Description	Hours	Amount
09/08/10	LORADITCH	04	REVIEW EMAIL AND ATTACHMENTS FROM GARY MCHENRY TO ROBERT DOWLING RE AUGUST BUDGET REPORTS AND SEPTEMBER FUNDING REQUEST	0.6	\$291.00
09/14/10	KOIS	04	REVIEW AND RESPOND TO EMAIL FROM D. NOBLITT REQUESTING RENT ROLL SCHEDULES.	0.1	\$25.00
09/20/10	AXELROD	04	REVIEW AUGUST MONTHLY OPERATING REPORT.	0.1	\$62.00
09/20/10	KOIS	04	ATTENTION TO FINALIZING AND FILING MONTHLY OPERATING REPORT FOR AUGUST.	0.8	\$200.00
09/20/10	KOIS	04	REVIEW EMAIL FROM G. MCHENRY REGARDING MONTHLY OPERATING REPORT FOR AUGUST.	0.1	\$25.00
09/20/10	LORADITCH	04	COMMUNICATIONS VIA EMAIL AND TELEPHONE WITH DEBTOR'S REPRESENTATIVES RE FINALIZATION OF MONTHLY OPERATING REPORT FOR AUGUST 2010 AND COORDINATE FILING OF SAME WITH BANKRUPTCY COURT, INCLUDING FILING OF ERRATA TO CORRECT FORMAT OF ATTACHMENT CUT OFF BY THE COURT'S FILING SYSTEM	1.5	\$727.50
09/13/10	KOIS	05	REVIEW AND RESPOND TO EMAIL FROM M. NELSON REGARDING AMENDED SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS.	0.1	\$25.00
09/21/10	KOIS	05	REVIEW AND RESPOND TO EMAIL FROM A. MULDOON REGARDING NOTICE RECEIVED FROM THE COURT.	0.1	\$25.00
09/23/10	AXELROD	05	REVIEW E-MAIL FROM A. MULDOON RE M. NELSON AVAILABILITY FOR HEARINGS.	0.1	\$62.00
09/23/10	KOIS	05	REVIEW AND PROCESS VENDOR INVOICES FOR PAYMENT.	0.5	\$125.00
09/27/10	LORADITCH	05	COORDINATE CALENDARING OF PERTINENT DATES SET BY BANKRUPTCY COURT AT THIS MORNING'S STATUS HEARINGS ON DISCLOSURE STATEMENTS FILED BY BACKSTOP INVESTORS AND BY FIRST LIEN LENDERS AND OTHER MATTERS INCLUDING CONTINUED MOTION	0.3	\$145.50

Date	Attorney	Task	Description	Hours	Amount
			AUTHORIZING AND APPROVING DEBTOR'S USE OF CASH COLLATERAL		
09/29/10	BAUME	05	CALL WITH ARTHUR STEINBERG, ATTORNEY FOR CERTAIN NOTEHOLDERS RE CASE STATUS UPDATE	0.2	\$125.00
09/11/10	KOIS	06	REVIEW FINAL CLAIMS REGISTER, REVIEW SCHEDULES, PREPARE CLAIMS ANALYSIS CHART.	1.5	\$375.00
09/14/10	AXELROD	06	REVIEW AND RESPOND TO E-MAIL FROM M. NELSON RE ADMINISTRATIVE CLAIM QUESTIONS.	0.2	\$124.00
09/15/10	KOIS	06	CONTINUE RESEARCH REGARDING 503(B) ADMINISTRATIVE EXPENSE CLAIMS AND CONFER WITH A. LORADITCH REGARDING PREPARATION OF APPLICATION.	0.5	\$125.00
09/16/10	KOIS	06	DRAFT APPLICATION FOR APPROVAL OF CHAPTER 11 ADMINISTRATIVE EXPENSE CLAIM PURSUANT TO 11 U.S.C. § 503(B) AND FORWARD TO A. LORADITCH.	1.0	\$250.00
09/24/10	KOIS	06	UPDATE AND FINALIZE CLAIMS ANALYSIS CHART AND PREPARE EMAIL TO G. MCHENRY REGARDING SAME.	0.5	\$125.00
09/01/10	AXELROD	07	REVIEW E-MAIL FROM M. NELSON RE EMPLOYEE STOCK BONUS.	0.1	\$62.00
09/01/10	AXELROD	07	LEGAL RESEARCH RE SUBSTANTIAL CONTRIBUTION AND BONUS PROGRAM FOR DEBTOR'S EMPLOYEES.	2.3	\$1,426.00
09/01/10	BAUME	07	REVIEW NELSON E MAIL RE EMPLOYEE BONUS ISSUES	0.1	\$62.50
09/16/10	LORADITCH	07	LEGAL RESEARCH INTO WHETHER PAYMENT OF BONUSES TO CERTAIN EMPLOYEES AFFECTS COMPENSATION TO OTHERS	1.0	\$485.00
09/02/10	LORADITCH	08	COORDINATE FINALIZATION AND FILING OF CERTIFICATE OF NO OBJECTION TO FOX ROTHSCHILD LLP'S MONTHLY FEE STATEMENT FOR AUGUST 2010 AND CIRCULATION OF COPY TO GARY MCHENRY	0.3	\$145.50
09/03/10	KOIS	08	FINALIZE AND FILE WITH THE COURT THE CERTIFICATE OF NO OBJECTION REGARDING THIRD	0.3	\$75.00

Date	Attorney	Task	Description	Hours	Amount
			MONTHLY FEE STATEMENT OF FOX ROTHSCHILD LLP FOR THE PERIOD FROM JULY 1, 2010, THROUGH JULY 31, 2010.		
09/03/10	LORADITCH	08	REVIEW CERTIFICATE OF NO OBJECTION REGARDING MONTHLY FEE STATEMENT OF FOX ROTHSCHILD LLP FOR THE PERIOD FROM JULY 1, 2010, THROUGH JULY 31, 2010 AND SUBMIT FOR FILING	0.1	\$48.50
09/03/10	RUSTIA	08	FINALIZE CERTIFICATE OF NO OBJECTION TO FOX ROTHSCHILD'S JULY 2010 FEE STATEMENT FOR FILING	0.2	\$79.00
09/07/10	LORADITCH	08	TELEPHONE CONFERENCE WITH GARY MCHENRY AND FOLLOW UP WITH DETAILED EMAIL RE PAYMENTS TO FOX ROTHSCHILD MADE AND AMOUNTS STILL OWING, AS AUTHORIZED BY BANKRUPTCY COURT'S ADMINISTRATIVE ORDER ESTABLISHING INTERIM COMPENSATION PROCEDURES	1.0	\$485.00
09/08/10	BAUME	08	REVIEW TIME ENTRIES FOR AUGUST 2010 FOR PREPARATION MONTHLY FEE STATEMENT, NOTES RE SAME; EMAILS WITH AXELROD RE SAME; REVISE AND INSTRUCTIONS RE SAME	1.4	\$875.00
09/10/10	BAUME	08	REVIEW DRAFT INVOICE AUGUST 2010 FOR MONTHLY FEE STATEMENT AND EMAIL COMMENTS RE SAME	0.3	\$187.50
09/10/10	LORADITCH	08	FOLLOW UP WITH DEBTOR AND FOX ACCOUNTING DEPARTMENT RE WIRE TRANSFERS INITIATED FOR PAYMENT OF FEES AND COSTS THROUGH JULY 21, 2010, PURSUANT TO COURT'S PRIOR COMPENSATION ORDERS	0.6	\$291.00
09/13/10	BAUME	08	CALL WITH LORADITCH RE INVOICE AND MONTHLY FEE STATEMENT FOR AUGUST, 2010	0.2	\$125.00
09/13/10	LORADITCH	08	REVIEW AND PROVIDE EDITS TO MONTHLY BILLING INVOICES FOR AUGUST 2010 TO ENSURE PROPER TASK CODE CATEGORIZATION, APPROPRIATE DESCRIPTION OF SERVICES PROVIDED WITH RESPECT TO COMPREHENSIVENESS AND LEVEL OF DETAIL PURSUANT TO LOCAL STANDARDS OF PRACTICE	0.8	\$388.00

Date	Attorney	Task	Description	Hours	Amount
			AND PROCEDURE		
09/14/10	BAUME	08	REVIEW REVISED FINAL TWO (SPLIT PERIODS) AUGUST INVOICES FOR MONTHLY FEE STATEMENT	0.2	\$125.00
09/14/10	KOIS	08	REVIEW EMAIL TO M. NELSON ATTACHING DRAFTS OF MONTHLY FEE STATEMENTS FOR AUGUST AND NOTING TIMING OF FILING OF SAME.	0.1	\$25.00
09/14/10	LORADITCH	08	ANALYZE FINALIZED BILLING INVOICE FOR AUGUST 2010 AND DRAFT FOX ROTHSCHILD LLP'S FOURTH MONTHLY FEE STATEMENT FOR THE PERIOD FROM AUGUST 1, 2010, THROUGH AUGUST 31, 2010, CONSTRUCTING ANALYSIS FOR TIME PERIODS FROM AUGUST 1-21 AND FROM AUGUST 22-31	5.4	\$2,619.00
09/15/10	AXELROD	08	REVIEW AND RESPOND TO E-MAILS RE FOX ROTHSCHILD FEE STATEMENT AND BUDGET ISSUES UNDER CASH COLLATERAL.	0.2	\$124.00
09/15/10	BAUME	08	REVIEW AND REPLY NELSON AND LORADITCH EMAILS RE AUGUST INVOICE FOR MONTHLY FEE STATEMENT AND FURTHER EMAILS AXELROD, LORADITCH RE MONTHLY FEE STATEMENT FOR AUGUST	0.3	\$187.50
09/15/10	KOIS	08	FINALIZE, FILE WITH THE COURT AND SERVE ON REQUIRED NOTICE PARTIES FOX ROTHSCHILD LLP'S FOURTH MONTHLY FEE STATEMENT FOR THE PERIOD FROM AUGUST 1, 2010, THROUGH AUGUST 31, 2010; ARRANGE FOR COURTESY COPIES TO JUDGE MARKELL.	0.5	\$125.00
09/15/10	LORADITCH	08	REVISE DRAFT MONTHLY FEE STATEMENT OF FOX ROTHSCHILD LLP FOR AUGUST 2010 AND COORDINATE FILING AND SERVICE PURSUANT TO BANKRUPTCY COURT'S ADMINISTRATIVE ORDER ESTABLISHING INTERIM COMPENSATION PROCEDURES	2.1	\$1,018.50
09/21/10	KOIS	08	CONFER WITH A. LORADITCH REGARDING PREPARATION OF FIRST INTERIM FEE APPLICATION; ATTENTION TO COMPILATION OF MONTHLY FEE STATEMENTS OF FOX ROTHSCHILD, SIERRA	0.5	\$125.00

Date	Attorney	Task	Description	Hours	Amount
			CONSULTING GROUP AND KENT APPRAISAL SERVICES FOR ATTORNEY USE IN PREPARATION OF FEE APPLICATIONS.		
09/22/10	BAUME	08	CONFER LORADITCH RE PREPARATION OF FIRST INTERIM FEE APPLICATION	0.4	\$250.00
09/22/10	KOIS	08	COMPILE AND REVIEW FOX ROTHSCHILD'S FEE STATEMENTS AND PREPARE FEE AND COST SUMMARY CHART AS REQUESTED BY H. BAUME IN PREPARATION FOR LENDER CONFERENCE CALL; MULTIPLE CONFERENCES WITH A. LORADITCH AND H. BAUME REGARDING FEES; PREPARE REVISIONS TO FEE AND COST CHART.	2.2	\$550.00
09/22/10	LORADITCH	08	CONFERENCE WITH HAL BAUME RE DRAFTING FOX ROTHSCHILD'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES	0.4	\$194.00
09/23/10	BAUME	08	EMAIL NELSON RE HIS REQUEST FOR COMPENSATION; REVIEW NELSON REPLY AND RESPOND	0.2	\$125.00
09/27/10	LORADITCH	08	BEGIN COMPILATION AND ANALYSIS OF BILLING INVOICE DATA FOR INCLUSION IN FOX ROTHSCHILD'S FIRST INTERIM APPLICATION FOR COMPENSATION	1.2	\$582.00
09/29/10	LORADITCH	08	DRAFT SUMMARY CHARTS DETAILING AMOUNTS REQUESTED, TIMEKEEPER TOTALS, AND DISBURSEMENT TOTALS IN FOX ROTHSCHILD'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010	2.6	\$1,261.00
09/29/10	LORADITCH	08	DRAFT TASK CODE DESCRIPTIONS IN FOX ROTHSCHILD'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010	2.7	\$1,309.50
09/29/10	LORADITCH	08	DRAFT SUPPORTING ARGUMENT SECTIONS OF FOX ROTHSCHILD'S FIRST INTERIM APPLICATION FOR COMPENSATION AND	2.4	\$1,164.00

Date	Attorney	Task	Description	Hours	Amount
			REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010		
09/29/10	LORADITCH	08	REVIEW AND REVISE DRAFT LORADITCH DECLARATION AND NELSON DECLARATION IN SUPPORT OF FOX ROTHSCHILD'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010	0.8	\$388.00
09/29/10	LORADITCH	08	CONTINUE COMPILATION OF BILLING INVOICE DATA FOR INCLUSION IN FOX ROTHSCHILD'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010, INCLUDING DATA FOR CREATION OF SUMMARY CHARTS DETAILING AMOUNTS REQUESTED, TIMEKEEPER TOTALS, AND DISBURSEMENT TOTALS	5.3	\$2,570.50
09/29/10	RUSTIA	08	PREPARE DECLARATION OF M. NELSON IN SUPPORT OF FOX ROTHSCHILD'S FEE APPLICATION	0.5	\$197.50
09/29/10	RUSTIA	08	PREPARE DECLARATION OF A. LORADITCH IN SUPPORT OF FOX ROTHSCHILD'S FIRST FEE APPLICATION	1.0	\$395.00
09/30/10	AXELROD	08	REVIEW E-MAILS REGARDING INTERIM FEE APPLICATION OF FOX ROTHSCHILD RECEIVED FROM M. NELSON AND H BAUME.	0.2	\$124.00
09/30/10	BAUME	08	REVIEW SUPPLEMENTATION TO FOX INTERIM FEE APPLICATION DRAFTED BY LORADITCH, NOTE COMMENTS RE SAME; EMAIL LORADITCH RE SAME AND TWO CALLS WITH LORADITCH RE SAME	0.7	\$437.50
09/30/10	BAUME	08	REVIEW LORADITCH EMAIL AND PARTIAL DRAFT FIRST INTERIM FEE APPLICATION, NOTE COMMENTS AND SUGGESTED SUPPLEMENTATION AND REVISION, REVIEW DRAFT NELSON DECLARATION; REVIEW E MAILS LORADITCH, TELSON RE QUESTIONS AND ISSUES; EMAIL MEMO LORADITCH RE COMMENTS/SUPPLANTATION AND REVISIONS TO FEE APPLICATION	1.4	\$875.00
09/30/10	BAUME	08	REVIEW AND REPLY MULTIPLE	0.2	\$125.00

Date	Attorney	Task	Description	Hours	Amount
			EMAILS LORADITCH RE FEE APPLICATION ISSUES		
09/30/10	BAUME	08	REVIEW AND REPLY FURTHER EMAILS NELSON RE FOX FEE APPLICATION	0.1	\$62.50
09/30/10	LORADITCH	08	REVIEW AND REVISE NOTICE OF HEARING OF FOX ROTHSCHILD LLP'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010 AND COORDINATE SERVICE OF SAME	0.3	\$145.50
09/30/10	LORADITCH	08	DRAFT AND FILE ERRATA TO ATTACH PART I OF EXHIBIT 1 ATTACHED TO THE LORADITCH DECLARATION IN SUPPORT OF FOX ROTHSCHILD, LLP'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE INTERIM FEE PERIOD ENDING AUGUST 31, 2010	0.4	\$194.00
09/30/10	LORADITCH	08	DRAFT AND FILE WITH BANKRUPTCY COURT FOX ROTHSCHILD'S CERTIFICATION OF NO OBJECTION REGARDING MONTHLY FEE STATEMENT FOR THE PERIOD FROM AUGUST 1, 2010, THROUGH AUGUST 31, 2010	0.5	\$242.50
09/30/10	LORADITCH	08	CONTINUE COMPILING DATA FROM BILLING INVOICES FOR CREATION OF DEMONSTRATIVE CHARTS AND ACCURATE DESCRIPTIONS OF TASK CODE CATEGORIES IN FOX ROTHSCHILD'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010	6.6	\$3,201.00
09/30/10	LORADITCH	08	DRAFT INTRODUCTION SECTION AND REVISE AND EXPAND TASK CODE CATEGORY DESCRIPTIONS IN FOX ROTHSCHILD'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010	4.6	\$2,231.00
09/30/10	LORADITCH	08	COMPILE AND ASSEMBLE EXHIBITS TO LORADITCH DECLARATION IN SUPPORT OF	1.6	\$776.00

Date	Attorney	Task	Description	Hours	Amount
			FOX ROTHSCHILD'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010, FINALIZE APPLICATION AND FILE ALL OF THE FOREGOING TOGETHER WITH THE SUPPORTING NELSON DECLARATION WITH THE BANKRUPTCY COURT		
09/30/10	LORADITCH	08	REVISE AND FINALIZE NELSON DECLARATION IN SUPPORT OF FOX ROTHSCHILD'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010	0.2	\$97.00
09/30/10	RUSTIA	08	EMAIL CORRESPONDENCE WITH TEAM REGARDING FOX INVOICES AND FIRST INTERIM FEE APPLICATION	0.2	\$79.00
09/30/10	RUSTIA	08	ASSIST A. LORADITCH IN PREPARATION OF FOX ROTHSCHILD'S FIRST FEE APPLICATION	0.5	\$197.50
09/30/10	RUSTIA	08	PREPARE NOTICE OF HEARING OF FOX ROTHSCHILD'S FIRST FEE APPLICATION	0.3	\$118.50
09/30/10	RUSTIA	08	REVIEW EMAIL FROM M. NELSON AUTHORIZING ELECTRONIC SIGNATURE ON HIS DECLARATION IN SUPPORT OF FOX'S FEE APPLICATION	0.1	\$39.50
09/01/10	AXELROD	09	REVIEW MULTIPLE E-MAILS FROM M. NELSON RE SIERRA EMPLOYMENT APPLICATION.	0.2	\$124.00
09/01/10	BAUME	09	CALL WITH AXELROD RE SIERRA RETENTION AS SALES AGENT ISSUES	0.2	\$125.00
09/01/10	BAUME	09	FURTHER REVISE SIERRA RETENTION AGREEMENT TO BE SALES AGENT AND DETAILED EMAIL T. BURR RE OUTSTANDING ISSUES RE SAME	2.0	\$1,250.00
09/01/10	BAUME	09	REVIEW NELSON E MAIL RE COMMENTS TO DECLARATION RE SIERRA SALES AGENT RETENTION APPLICATION AND REVIEW LORADITCH EMAIL RE SIERRA RETENTION APPLICATION	0.3	\$187.50

Date	Attorney	Task	Description	Hours	Amount
09/01/10	LORADITCH	09	REVISE AND EXPAND SUPPLEMENTAL VERIFIED STATEMENT OF TED BURR AND NELSON DECLARATION IN SUPPORT OF DRAFT APPLICATION TO EMPLOY SIERRA CONSULTING GROUP, LLC, AS DEBTOR'S SALES AGENT, EFFECTIVE AS OF JULY 20, 2010	0.9	\$436.50
09/01/10	LORADITCH	09	READ EMAIL FROM GARY MCHENRY PROVIDING STATUS OF PAYMENT TO KENT APPRAISAL SERVICES PURSUANT TO BANKRUPTCY COURT'S ADMINISTRATIVE ORDER ESTABLISHING INTERIM COMPENSATION PROCEDURES AND ADVISE HEIDI KENT OF SAME	0.2	\$97.00
09/01/10	LORADITCH	09	READ AND RESPOND TO EMAIL FROM MITCH NELSON PROVIDING COMMENTS TO DRAFT APPLICATION TO EMPLOY SIERRA CONSULTING GROUP, LLC, AS DEBTOR'S SALES AGENT, EFFECTIVE AS OF JULY 20, 2010	0.2	\$97.00
09/01/10	LORADITCH	09	FURTHER REVISIONS TO DRAFT APPLICATION TO EMPLOY SIERRA CONSULTING GROUP, LLC, AS DEBTOR'S SALES AGENT, EFFECTIVE AS OF JULY 20, 2010, AND PROPOSED FORM OF ORDER APPROVING SUCH APPLICATION TO INCORPORATE CHANGES AND COMMENTS FROM MITCH NELSON, ADDITIONAL COMMENTS RECEIVED FROM TED BURR AND COMMENTS RECEIVED FROM HAL BAUME	0.6	\$291.00
09/02/10	BAUME	09	CALL WITH BURR RE SIERRA RETENTION AS SALES AGENT	0.2	\$125.00
09/02/10	BAUME	09	REVIEW AND REPLY MULTIPLE EMAILS KOIS, LORADITCH, BURR, NELSON RE SIERRA RE APPLICATION FOR RETENTION AS SALES AGENT	0.3	\$187.50
09/02/10	KOIS	09	CONFER WITH A. LORADITCH REGARDING CERTIFICATES OF NO OBJECTION FOR SIERRA AND FOX ROTHSCHILD'S FEE STATEMENTS.	0.1	\$25.00
09/02/10	KOIS	09	REVIEW EMAIL FROM M. NELSON REGARDING APPLICATION TO EMPLOY SIERRA AS DEBTOR'S SALES AGENT.	0.1	\$25.00

Date	Attorney	Task	Description	Hours	Amount
09/02/10	KOIS	09	REVIEW EMAIL FROM H. BAUME REGARDING REVISIONS TO APPLICATION TO EMPLOY SIERRA AS DEBTOR'S SALES AGENT.	0.1	\$25.00
09/02/10	KOIS	09	CONFER WITH A. LORADITCH; AND PREPARE INITIAL DRAFT APPLICATION TO EMPLOY SIERRA CONSULTING GROUP AS DEBTOR'S SALES AGENT AND PREPARATION OF BLACKLINED VERSIONS OF APPLICATION SUPPORTING DECLARATION AND PREPARE EMAIL TO TEAM CIRCULATING CLEAN AND BLACKLINED VERSIONS OF THE FOREGOING.	0.8	\$200.00
09/02/10	LORADITCH	09	READ AND ANALYZE DETAILED EMAIL AND ATTACHMENT FROM FOX ATTORNEY, HAL BAUME, RE ADDITIONAL CHANGES NEEDED TO DRAFT SALES AGENT APPLICATION	0.8	\$388.00
09/02/10	LORADITCH	09	COORDINATE FINALIZATION OF DRAFT APPLICATION TO EMPLOY SIERRA CONSULTING GROUP LLC AS DEBTOR'S SALES AGENT AND RELATED PLEADINGS PREPARATION OF REDLINE COMPARISONS OF SAME FOR CIRCULATION TO CLIENT, TED BURR AND FOX ATTORNEY, HAL BAUME, FOR FINAL REVIEW AND SIGN OFF	0.5	\$242.50
09/02/10	LORADITCH	09	COORDINATE FINALIZATION AND FILING OF CERTIFICATE OF NO OBJECTION TO SIERRA CONSULTING GROUP, LLC'S MONTHLY FEE STATEMENT FOR AUGUST 2010 AND CIRCULATION OF COPY TO GARY MCHENRY	0.3	\$145.50
09/03/10	BAUME	09	REVIEW AND REPLY NELSON EMAIL RE SIERRA SALES AGENT RETENTION, REVIEW REVISED SIERRA ENGAGEMENT LETTER RE RETENTION AS SALES AGENT AND MAKE FURTHER REVISIONS AND E MAIL BURR AND NELSON RE SAME AND REVIEW BURR EMAIL RE REVISED ENGAGEMENT LETTER AND E MAIL NELSON RE SAME	1.4	\$875.00
09/03/10	BAUME	09	REVIEW FURTHER REVISED AND FINAL VERSION SIERRA ENGAGEMENT LETTER FROM BURR, NOTE FURTHER REVISIONS REQUIRED AND E	0.3	\$187.50

Date	Attorney	Task	Description	Hours	Amount
			MAIL BURR AND NELSON RE SAME		
09/03/10	KOIS	09	FINALIZE AND FILE WITH THE COURT THE CERTIFICATE OF NO OBJECTION REGARDING MONTHLY FEE STATEMENT OF SIERRA CONSULTING GROUP, LLC FOR THE PERIOD FROM JULY 1, 2010, THROUGH JULY 31, 2010.	0.3	\$75.00
09/03/10	LORADITCH	09	REVIEW CERTIFICATE OF NO OBJECTION REGARDING MONTHLY FEE STATEMENT OF SIERRA CONSULTING GROUP, LLC FOR THE PERIOD FROM JULY 1, 2010, THROUGH JULY 31, 2010 AND SUBMIT FOR FILING	0.1	\$48.50
09/03/10	LORADITCH	09	REVIEW AND ANALYZE REVISED ENGAGEMENT LETTER AGREEMENT RECEIVED FROM TED BURR AND SUBSEQUENT EMAILS RE SAME FROM HAL BAUME AND MITCH NELSON	0.8	\$388.00
09/03/10	RUSTIA	09	FINALIZE CERTIFICATE OF NO OBJECTION TO SIERRA'S JULY 2010 FEE STATEMENT FOR FILING	0.2	\$79.00
09/04/10	BAUME	09	REVIEW NELSON E MAIL COMMENTS AND SUBSEQUENTLY DISCUSS SAME RE LATEST DRAFT SIERRA ENGAGEMENT LETTER RE SALES AGENT RETENTION, CONSIDER AND REPLY TO SAME AND COMPETING PLAN ISSUES	1.4	\$875.00
09/06/10	BAUME	09	REVISE SIERRA ENGAGEMENT LETTER RE SALES AGENT RETENTION PER NELSON COMMENTS AND ADDITIONAL ISSUES AND EMAIL CLIENTS, BURR, AXELROD RE SAME	2.3	\$1,437.50
09/07/10	AXELROD	09	TELEPHONE CONFERENCE WITH J. HOOK RE SALES AGENT MOTION.	0.3	\$186.00
09/07/10	BAUME	09	REVIEW EMAILS BURR RE REVISED SEIRRA ENGAGEMENT LETTER; REVIEW NELSON EMAIL RE FURTHER COMMENTS TO SAME	0.3	\$187.50
09/07/10	BAUME	09	CALL WITH NELSON RE ISSUES RE SEIRRA ENGAGEMENT AND COMPETING PLANS AND 9/27/10 HEARINGS;	0.4	\$250.00
09/07/10	BAUME	09	CALL WITH HOOK RE SIERRA RETENTION AS SALES AGENT	0.2	\$125.00
09/07/10	BAUME	09	EMAIL AXELROD RE HOOK	0.6	\$375.00

Date	Attorney	Task	Description	Hours	Amount
			NEGATIVE REACTION RE SIERRA RETENTION AS SALES AGENT; CALL WITH AXELROD RE SAME; EMAIL NELSON RE SAME;		
09/07/10	BAUME	09	CALL WITH NELSON RE NEGATIVE REACTION RE SIERRA RETENTION AS SALES AGENT	0.4	\$250.00
09/07/10	BAUME	09	EMAIL PARTIES RE REVISED PROCESS RE SEIRRA RETENTION APPLICATION AND RELATED ISSUES AND EMAIL BURR RE SAME	0.2	\$125.00
09/07/10	KOIS	09	CONFER WITH A. LORADITCH REGARDING CONSENTS TO OST ON APPLICATION TO EMPLOY SIERRA AS DEBTOR'S SALES AGENTAND PREPARE EMAIL TO INTERESTED PARTIES SOLICITING CONSENT TO ORDER SHORTENING TIME FOR HEARING ON APPLICATION TO EMPLOY SIERRA.	0.2	\$50.00
09/07/10	KOIS	09	REVIEW MULTIPLE INTERNAL EMAILS REGARDING APPLICATION TO EMPLOY SIERRA AS DEBTOR'S SALES AGENT.	0.2	\$50.00
09/07/10	LORADITCH	09	REVISE APPLICATION TO EMPLOY SIERRA CONSULTING GROUP, LLC AS DEBTOR'S SALES AGENT & RELATED SUPPORTING PLEADINGS, INCLUDING TED BURR'S SUPPLEMENTAL VERIFIED STATEMENT AND MITCH NELSON'S DECLARATION	2.0	\$970.00
09/07/10	LORADITCH	09	TELEPHONE CONFERENCE WITH GARY MCHENRY AND FOLLOW UP WITH DETAILED EMAIL RE DEBTOR PAYMENTS TO SIERRA CONSULTING GROUP, LLC, ALREADY MADE AND AMOUNTS STILL OWING, AS AUTHORIZED BY BANKRUPTCY COURT'S ADMINISTRATIVE ORDER ESTABLISHING INTERIM COMPENSATION PROCEDURES	0.3	\$145.50
09/07/10	LORADITCH	09	COORDINATE REQUEST FOR CONSENT TO SHORTENED TIME FOR HEARING DEBTOR'S APPLICATION TO EMPLOY SALES AGENT	0.2	\$97.00
09/08/10	BAUME	09	REVIEW KOIS EMAIL AND ATTACHED EMAILS RE ORDER SHORTENING TIME RE SIERRA RETENTION APPLICATION AND DRAFT RESPONSE EMAIL	0.3	\$187.50

Date	Attorney	Task	Description	Hours	Amount
			PARTIES RE SAME; REVIEW KOIS EMAIL PARTIES RE WITHDRAWAL OST RE SIERRA AND EMAIL LORADITCH RE SIERRA APPLICATION		
09/08/10	BAUME	09	REVIEW FURTHER REVISED APPLICATION TO RETAIN SEIRRA AS SALES AGENT, REVISE FURTHER PER NEW AGREEMENT RE "BACK UP" ONLY CONCEPT AND E MAIL LORADITCH, CLIENT, BURR RE SAME; REVIEW REVISED NELSON DECLARATION IN SUPPORT OF SIERRA RETENTION AND EMAIL LORADITCH RE REQUIRED REVISIONS	1.0	\$625.00
09/08/10	BAUME	09	CALL WITH HOOK RE SIERRA RETENTION AS SALES AGENT	0.2	\$125.00
09/08/10	KOIS	09	REVIEW EMAIL FROM M. NELSON FORWARDING HIS COMMENTS TO THE APPLICATION TO EMPLOY SIERRA.	0.1	\$25.00
09/08/10	KOIS	09	CONFER WITH H. BAUME REGARDING RESPONSIVE EMAIL TO LENDERS INQUIRIES REGARDING EMPLOYMENT OF SALES AGENT; PREPARE RESPONSIVE EMAIL TO LENDERS.	0.2	\$50.00
09/08/10	KOIS	09	REVIEW EMAIL FROM T. BURR APPROVING OF APPLICATION TO EMPLOY SIERRA AND AUTHORIZING ELECTRONIC FILING OF SAME.	0.1	\$25.00
09/08/10	KOIS	09	REVIEW EMAIL FROM E. SCHMIDT REGARDING NECESSITY FOR SALES AGENT FOR DEBTOR.	0.1	\$25.00
09/08/10	LORADITCH	09	REVISE AND EXPAND DRAFT APPLICATION TO EMPLOY SIERRA CONSULTING GROUP, LLC, AS DEBTOR'S SALES AGENT AND SUPPORTING DECLARATIONS IN ACCORDANCE WITH RECENT AGREEMENTS BETWEEN DEBTOR AND SECURED LENDERS RE SUCH APPLICATION	2.2	\$1,067.00
09/08/10	LORADITCH	09	REVIEW COMMENTS TO DRAFT SALES AGENT APPLICATION RECEIVED FROM MITCH NELSON, REVISE AND EXPAND DRAFT AND SUPPORTING DECLARATIONS AS NEEDED AND RECIRCULATE ALL OF THE FOREGOING FOR FINAL REVIEW AND APPROVAL FOR FILING	1.6	\$776.00

Date	Attorney	Task	Description	Hours	Amount
09/08/10	LORADITCH	09	READ EMAILS FROM COUNSEL FOR SECURED LENDERS INQUIRING AS TO NEED FOR SALES AGENT	0.3	\$145.50
09/09/10	AXELROD	09	REVIEW E-MAIL FROM M. NELSON RE SIERRA ENGAGEMENT.	0.1	\$62.00
09/09/10	AXELROD	09	REVIEW E-MAIL FROM T. BURR AND ATTACHED INVOICE.	0.1	\$62.00
09/09/10	KOIS	09	REVIEW EMAIL FROM M. NELSON APPROVING AND AUTHORIZING THE FILING OF THE APPLICATION TO EMPLOY SIERRA AS SALES AGENT AND ATTACHING THE SIGNED ENGAGEMENT AGREEMENT; CONFER WITH A. LORADITCH REGARDING TIMING OF FILING.	0.2	\$50.00
09/09/10	LORADITCH	09	REVIEW AUGUST BILLING INVOICE RECEIVED FROM TED BURR FOR SIERRA CONSULTING GROUP, LLC	0.3	\$145.50
09/09/10	RUSTIA	09	REVIEW EMAIL FROM M. NELSON ATTACHING SIGNATURE TO APPLICATION TO EMPLOY SIERRA AS DEBTOR'S SALES AGENT	0.1	\$39.50
09/10/10	BAUME	09	REVIEW SIERRA AUGUST 2010 INVOICE	0.2	\$125.00
09/13/10	LORADITCH	09	EMAIL TED BURR REQUESTING TWO INVOICES FROM SIERRA CONSULTING GROUP DETAILING FEES AND COSTS FROM AUGUST 1-21 AND FROM AUGUST 22-31	0.1	\$48.50
09/14/10	BAUME	09	REVIEW REVISED FINAL VERSION APPLICATION AND SUPPORTING DECLARATIONS AND ENGAGEMENT LETTER TO RETAIN SIERRA AS SALES AGENT AND EMAILS RE SAME	0.5	\$312.50
09/14/10	KOIS	09	REVIEW EMAIL TO M. NELSON REGARDING REVISED APPLICATION TO EMPLOY SIERRA AS DEBTOR'S SALES AGENT AND RELATED PLEADINGS AND TIMING OF FILING OF SAME.	0.1	\$25.00
09/14/10	LORADITCH	09	FURTHER REVISION TO DEBTOR'S APPLICATION TO EMPLOY SIERRA CONSULTING GROUP, LLC, AS DEBTOR'S SALES AGENT, EFFECTIVE AS OF JULY 20, 2010, AND SUPPORTING SUPPLEMENTAL VERIFIED STATEMENT OF TED BURR AND DECLARATION OF MITCHELL J. NELSON TO MAKE SUCH	4.6	\$2,231.00

Date	Attorney	Task	Description	Hours	Amount
			PLEADINGS CONSISTENT WITH MOST RECENT NEGOTIATIONS BETWEEN DEBTOR AND FIRST LIEN AGENT, LANDESBANK BADEN-WURTTENBERG, NEW YORK BRANCH		
09/15/10	KOIS	09	PREPARE NOTICE OF HEARING OF APPLICATION TO EMPLOY SIERRA CONSULTING GROUP, LLC AS DEBTOR'S SALES AGENT EFFECTIVE AS OF JULY 20, 2010 WITH PROPOSED ORDER AND FORWARD TO A. LORADITCH FOR REVIEW AND APPROVAL.	0.3	\$75.00
09/15/10	KOIS	09	FINALIZE, FILE WITH THE COURT AND SERVE ON REQUIRED NOTICE PARTIES THE APPLICATION TO EMPLOY SIERRA CONSULTING GROUP, LLC AS DEBTOR'S SALES AGENT EFFECTIVE AS OF JULY 20, 2010 WITH PROPOSED ORDER, DECLARATION OF MITCHELL NELSON, VERIFIED STATEMENT OF EDWARD M. BURR AND EXHIBITS AND NOTICE OF HEARING; PREPARE AND FILE WITH THE COURT CERTIFICATE OF SERVICE; ARRANGE FOR COURTESY COPIES OF PLEADINGS TO JUDGE MARKELL.	1.8	\$450.00
09/15/10	KOIS	09	REVIEW EMAIL TO T. BURR REGARDING SIERRA MONTHLY FEE STATEMENT FOR AUGUST.	0.1	\$25.00
09/15/10	LORADITCH	09	REVIEW BILLING INVOICES RECEIVED FROM SIERRA CONSULTING GROUP, LLC, AND DRAFT THIRD MONTHLY FEE STATEMENT FOR SIERRA CONSULTING FOR THE PERIOD FROM AUGUST 1, 2010, THROUGH AUGUST 31, 2010, INCLUDING COMPILATION OF EXHIBITS AND COORDINATION OF FILING AND SERVICE OF SAME PURSUANT TO BANKRUPTCY COURT'S ADMINISTRATIVE ORDER ESTABLISHING INTERIM COMPENSATION PROCEDURES	3.0	\$1,455.00
09/16/10	KOIS	09	FINALIZE, FILE AND SERVE ON REQUIRED NOTICE PARTIES SIERRA CONSULTING GROUP, LLC'S THIRD MONTHLY FEE STATEMENT FOR THE PERIOD FROM AUGUST 1, 2010, THROUGH AUGUST 31, 2010; ARRANGE FOR COURTESY COPIES TO JUDGE	0.6	\$150.00

Date	Attorney	Task	Description	Hours	Amount
			MARKELL.		
09/16/10	LORADITCH	09	TELEPHONE CONFERENCE WITH HEIDI KENT OF KENT APPRAISAL SERVICES RE PROCESS FOR COMPENSATION OF PROFESSIONALS UNDER BANKRUPTCY CODE AND ANTICIPATED TIMING FOR FILING FIRST INTERIM FEE APPLICATION	0.4	\$194.00
09/22/10	KOIS	09	PREPARE EMAIL TO AND REVIEW RESPONSE FROM T. BURR REGARDING SIERRA CONSULTING GROUP'S SEPTEMBER FEES.	0.1	\$25.00
09/22/10	KOIS	09	MULTIPLE CONFERENCES WITH H. BAUME AND A. LORADITCH REGARDING CASE STATUS AND COMPILATION OF PROFESSIONAL FEES CHART.	0.5	\$125.00
09/22/10	KOIS	09	COMPILE AND REVIEW SIERRA CONSULTING GROUP AND KENT APPRAISAL'S FEE STATEMENTS AND PREPARE FEE AND COST SUMMARY CHART AS REQUESTED BY H. BAUME IN PREPARATION FOR LENDER CONFERENCE CALL; MULTIPLE CONFERENCES WITH A. LORADITCH AND H. BAUME REGARDING FEES; PREPARE REVISIONS TO FEE AND COST CHART.	1.4	\$350.00
09/28/10	LORADITCH	09	TELEPHONE CONFERENCE WITH BOB OLSON OF GREENBERG TRAUIG RE UPCOMING DEADLINE FOR FILING FIRST INTERIM APPLICATION FOR COMPENSATION AND RELATED ISSUES	0.3	\$145.50
09/29/10	RUSTIA	09	PREPARE FIRST INTERIM APPLICATION FOR COMPENSATION FOR SIERRA CONSULTING	1.2	\$474.00
09/30/10	BAUME	09	REVIEW DRAFT SIERRA FEE APPLICATION AND DECLARATIONS; REVIEW MULTIPLE EMAILS RUSTIA, BURR RE SAME; REVIEW DRAFT KENT FEE APPLICATION AND DECLARATIONS AND EMAILS RE SAME	0.4	\$250.00
09/30/10	BAUME	09	REVIEW GREENBERG TRAUIG INVOICE RE THEIR INTERIM FEE APPLICATION, NOTE COMMENTS, ISSUES RE SAME; EMAIL AXELROD AND LORADITCH RE	1.1	\$687.50

Date	Attorney	Task	Description	Hours	Amount
			ISSUES RE GREENBERG TRAUIG FEE APPLICATION; EMAILS NELSON RE GT FEE APPLICATION		
09/30/10	BAUME	09	CALL WITH AXELROD RE CERTAIN ISSUES RE GREENBERG TRAUIG FEE APPLICATION	0.2	\$125.00
09/30/10	BAUME	09	REVIEW AND REPLY FURTHER MULTIPLE EMAILS NELSON RE FEE APPLICATIONS OTHER DEBTOR PROFESSIONALS	0.1	\$62.50
09/30/10	BAUME	09	CALL WITH NELSON RE GREENBERG TRAUIG FEE APPLICATION	0.3	\$187.50
09/30/10	LORADITCH	09	REVIEW AND REVISE KENT APPRAISAL SERVICES' FIRST INTERIM APPLICATION FOR COMPENSATION FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010, SUPPORTING DECLARATIONS OF HEIDI KENT AND MITCH NELSON AND TELEPHONE COMMUNICATIONS WITH MS. KENT RE TIMING OF FILING AND COURT PROCESS RE THE FOREGOING	0.4	\$194.00
09/30/10	LORADITCH	09	REVIEW AND REVISE SIERRA CONSULTING GROUP, LLC'S FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE INTERIM PERIOD ENDING AUGUST 31, 2010, SUPPORTING DECLARATIONS OF TED BURR AND MITCH NELSON AND COORDINATE FILING AND SERVICE OF THE FOREGOING	0.7	\$339.50
09/30/10	RUSTIA	09	PREPARE DECLARATION OF M. NELSON IN SUPPORT OF SIERRA'S FIRST FEE APPLICATION	0.4	\$158.00
09/30/10	RUSTIA	09	CONTINUE TO PREPARE SIERRA'S FIRST FEE APPLICATION; REVISE PER COMMENTS AND FINALIZE FOR FILING	1.8	\$711.00
09/30/10	RUSTIA	09	PREPARE NOTICE OF HEARING OF KENT'S FIRST FEE APPLICATION	0.5	\$197.50
09/30/10	RUSTIA	09	CIRCULATE SIERRA FEE APPLICATION, SUPPORTING DECLARATION AND MONTHLY FEE STATEMENTS TO TEAM FOR REVIEW AND COMMENT; EMAIL CORRESPONDENCE REGARDING COMMENTS AND FINALIZATION	0.1	\$39.50

Date	Attorney	Task	Description	Hours	Amount
09/30/10	RUSTIA	09	COORDINATE SERVICE OF SIERRA, KENT APPRAISAL SERVICES AND FOX ROTHSCHILD'S FEE APPLICATIONS AND SUPPORTING DECLARATIONS	0.8	\$316.00
09/30/10	RUSTIA	09	PREPARE NOTICE OF HEARING OF FIRST INTERIM FEE APPLICATION OF SIERRA CONSULTING	0.6	\$237.00
09/30/10	RUSTIA	09	PREPARE FIRST INTERIM FEE STATEMENT FOR KENT AND ASSOCIATES AND SUPPORTING DECLARATION OF H. KENT AND M. NELSON; FINALIZE FOR FILING; FILE DOCUMENTS	2.4	\$948.00
09/30/10	RUSTIA	09	REVIEW EMAIL FROM M. NELSON AUTHORIZING ELECTRONIC SIGNATURE ON HIS DECLARATION IN SUPPORT OF SIERRA'S FEE APPLICATION	0.1	\$39.50
09/30/10	RUSTIA	09	REVIEW EMAIL FROM M. NELSON AUTHORIZING ELECTRONIC SIGNATURE ON HIS DECLARATION IN SUPPORT OF KENT'S FEE APPLICATION	0.1	\$39.50
09/30/10	RUSTIA	09	CIRCULATE KENT FEE APPLICATION, SUPPORTING DECLARATION AND MONTHLY FEE STATEMENTS TO TEAM FOR REVIEW AND COMMENT	0.1	\$39.50
09/30/10	RUSTIA	09	TELEPHONE CALL FROM H. KENT TO DISCUSS KENT APPRAISAL SERVICES' FEE APPLICATION AND SUPPORTING DECLARATIONS	0.2	\$79.00
09/30/10	RUSTIA	09	REVIEW EMAIL OF H. KENT APPROVING HER DECLARATION IN SUPPORT OF KENT APPRAISAL SERVICES AND AUTHORIZING ELECTRONIC SIGNATURE	0.1	\$39.50
09/30/10	RUSTIA	09	PREPARE BURR DECLARATION IN SUPPORT OF SIERRA'S FIRST FEE APPLICATION	0.8	\$316.00
09/07/10	AXELROD	10	REVIEW E-MAIL TO G. MCHENRY RE PAYMENTS UNDER CASH COLLATERAL ORDER.	0.2	\$124.00
09/07/10	RUSTIA	10	REVIEW EMAIL REGARDING STATUS OF DISBURSEMENTS UNDER CASH COLLATERAL ORDER	0.1	\$39.50
09/22/10	BAUME	10	REVIEW MARTIN EMAIL RE REQUESTED FEE INFORMATION; INSTRUCTIONS PARALEGAL RE	0.7	\$437.50

Date	Attorney	Task	Description	Hours	Amount
			COMPILATION OF ALL DEBTOR PROFESSIONALS FEE INFORMATION REQUESTED BY FIRST LEIN LENDERS COUNSEL FOR PLAN AND CASH COLLATERAL PURPOSES IN LIGHT OF FIRSTS-SECONDS SETTLEMENT; REVIEW INFORMATION AND FURTHER INSTRUCTIONS RE SAME; REVIEW CHART, NOTE REVISIONS, REVIEW REVISED CHART; REVIEW FINAL INFORMATION		
09/22/10	BAUME	10	CONFER WITH LORADITCH RE CASH COLLATERAL ISSUES IN LIGHT OF FIRSTS-SECOND PLAN SETTLEMENT	0.4	\$250.00
09/22/10	LORADITCH	10	CONFER WITH FOX ATTORNEY, HAL BAUME, RE CASH COLLATERAL ISSUES AND STRATEGY RE EXTENSION OF DEBTOR'S USE OF SAME	0.4	\$194.00
09/27/10	AXELROD	10	REVIEW VIRTUAL MINUTE ENTRY CONTINUING LIFT STAY HEARING AND CASH COLLATERAL HEARING.	0.1	\$62.00
09/01/10	BAUME	11	CALL WITH FRIED RE 9/27/10 HEARING MOTION FOR TRUSTEE	0.2	\$125.00
09/02/10	BAUME	11	REVIEW FRIED MESSAGE RE 9/27/10 TRUSTEE MOTION HEARING AND E MAIL AXELROD RE SAME	0.1	\$62.50
09/02/10	KOIS	11	CONFER WITH B. AXELROD AND H. BAUME REGARDING ADVERSARIAL PROCEEDING RESEARCH CASE DOCKET AND PROVIDE; SUMMARY OF TRIAL DATES AND DEADLINES TO B. AXELROD AND H. BAUME.	0.3	\$75.00
09/13/10	AXELROD	11	TELEPHONE CONFERENCE WITH H. BAUME RE ADJOURNMENT OF TRUSTEE MOTION.	0.2	\$124.00
09/13/10	BAUME	11	REVIEW LORADITCH EMAIL RE TRUSTEE MOTION AND COURT DEADLINES RE EVIDENCE AND E MAIL FRIED RE TRUST MOTION STATUS; REVIEW AND REPLY FRIED EMAIL RE CONTINUING TRUSTEE MOTION AND E MAIL LORADITCH RE PROCEDURAL ISSUES RE SAME; EMAIL FRIED RE CONTINUANCE TRUSTEE MOTION	0.4	\$250.00
09/13/10	KOIS	11	CONFER WITH A. LORADITCH	0.2	\$50.00

Date	Attorney	Task	Description	Hours	Amount
			REGARDING HEARING ON MOTION TO APPOINT TRUSTEE AND PREPARATION OF LIST OF PROPOSED WITNESSES AND EXHIBITS.		
09/13/10	LORADITCH	11	READ MULTIPLE EMAILS BETWEEN HAL BAUME AND WILLIAM FRIED, COUNSEL FOR THE HUFF ENTITIES, RE UPCOMING DEADLINES RELATED TO HUFF MOTION TO APPOINT CHAPTER 11 TRUSTEE AND REPLY TO INQUIRIES, AS NECESSARY	0.6	\$291.00
09/14/10	AXELROD	11	REVIEW E-MAIL FROM W. FRIED RE TRUSTEE MOTION.	0.1	\$62.00
09/14/10	BAUME	11	REVIEW AND REPLY MULTIPLE EMAILS WITH FRIED RE TRUSTEE MOTION CONTINUANCE AND E MAILS WITH LORADITCH RE SAME	0.2	\$125.00
09/14/10	LORADITCH	11	READ ADDITIONAL EMAILS BETWEEN HAL BAUME AND WILLIAM FRIED, COUNSEL FOR THE HUFF ENTITIES, RE AGREEMENT TO CONTINUE UPCOMING HEARING ON AND DEADLINES RELATED TO HUFF MOTION TO APPOINT CHAPTER 11 TRUSTEE	0.3	\$145.50
09/15/10	LORADITCH	11	DRAFT STIPULATED ORDER CONTINUING HEARING ON HUFF ENTITIES' MOTION TO APPOINT A CHAPTER 11 TRUSTEE	0.8	\$388.00
09/16/10	KOIS	11	REVIEW STIPULATED ORDER CONTINUING HEARING ON MOTION TO APPOINT A CHAPTER 11 TRUSTEE.	0.1	\$25.00
09/16/10	KOIS	11	PREPARE, FILE WITH THE COURT AND SERVE ON REQUIRED NOTICE PARTIES NOTICE OF ENTRY OF STIPULATED ORDER CONTINUING HEARING ON MOTION TO APPOINT A CHAPTER 11 TRUSTEE.	0.5	\$125.00
09/16/10	LORADITCH	11	REVIEW STIPULATED ORDER CONTINUING HEARING ON MOTION TO APPOINT A CHAPTER 11 TRUSTEE ENTERED TODAY AND COORDINATE PREPARATION, FILING AND SERVICE OF NOTICE OF ENTRY OF ORDER FOR SAME	0.3	\$145.50
09/16/10	LORADITCH	11	READ EMAIL FROM WILLIAM FRIED, COUNSEL FOR HUFF ENTITIES, APPROVING DRAFT	0.1	\$48.50

Date	Attorney	Task	Description	Hours	Amount
			STIPULATED ORDER TO CONTINUE HEARING ON MOTION TO APPOINT CHAPTER 11 TRUSTEE		
09/16/10	LORADITCH	11	FINALIZE STIPULATED ORDER TO CONTINUE HEARING ON MOTION TO APPOINT CHAPTER 11 TRUSTEE AND LODGE WITH BANKRUPTCY COURT SUBSEQUENTLY ADVISING COUNSEL FOR HUFF ENTITIES OF SAME VIA EMAIL	0.8	\$388.00
09/16/10	LORADITCH	11	REVIEW NOTICE OF ELECTRONIC FILING INDICATING ENTRY OF STIPULATED ORDER TO CONTINUE HEARING ON MOTION TO APPOINT CHAPTER 11 TRUSTEE AND COORDINATE PREPARATION, FILING AND SERVICE OF NOTICE OF ENTRY OF ORDER FOR SAME	0.4	\$194.00
09/20/10	AXELROD	11	REVIEW E-MAIL FROM AND TO S. ISRAEL RE HEARING ON TRUSTEE MOTION.	0.1	\$62.00
09/20/10	LORADITCH	11	READ AND REPLY TO EMAIL FROM SAMUEL ISRAEL INQUIRING AS TO STATUS OF HUFF ENTITIES' MOTION TO APPOINT A CHAPTER 11 TRUSTEE	0.2	\$97.00
09/01/10	AXELROD	13	PREPARE FOLLOW UP E-MAIL TO H. BAUME RE NEW HEARING DATE FOR DISCLOSURE STATEMENT HEARING.	0.1	\$62.00
09/01/10	BAUME	13	REVIEW AND REPLY JEAN E MAIL RE RESCHEDULING 9/13/10 HEARINGS	0.1	\$62.50
09/01/10	BAUME	13	REVIEW AND REPLY JEAN E MAIL RE DISCLOSURE STATEMENT OBJECTIONS	0.1	\$62.50
09/01/10	BAUME	13	REVIEW AND REPLY AXELROD RE STATUS RESCHEDULING DS HEARINGS AND TRUSTEE MOTION HEARING	0.1	\$62.50
09/01/10	LORADITCH	13	READ EMAILS AND CONFER WITH FOX FX TEAM RE FIRST LIEN AGENT'S REQUEST TO MOVE DISCLOSURE STATEMENT HEARINGS	0.3	\$145.50
09/02/10	AXELROD	13	TELEPHONE CONFERENCE WITH H. BAUME RE DISCLOSURE STATEMENT OBJECTION NEGOTIATIONS.	0.5	\$310.00
09/02/10	AXELROD	13	REVIEW AND RESPOND TO E-MAIL	0.2	\$124.00

Date	Attorney	Task	Description	Hours	Amount
			FROM R. JEAN RE AGREEMENT TO MOVE DISCLOSURE STATEMENT HEARING TO 9/27/10.		
09/02/10	AXELROD	13	REVIEW E-MAIL FROM R. JEAN RE POTENTIAL CONFIRMATION HEARING DATES.	0.1	\$62.00
09/02/10	AXELROD	13	REVIEW E-MAIL FROM T. HOFFMAN RE CONFIRMATION HEARING DATES.	0.1	\$62.00
09/02/10	BAUME	13	CONFERENCE CALL WITH R. MARTIN AND R. JEAN RE DEBTOR COMMENTS, CONCERNS AND POTENTIAL OBJECTIONS TO FIRST LEIN LENDERS DISCLOSURE STATEMENT	1.4	\$875.00
09/02/10	BAUME	13	CALL WITH AXELROD RE DEBTOR POTENTIAL OBJECTIONS TO FIRST LEIN LENDERS DISCLOSURE STATEMENT	0.4	\$250.00
09/02/10	BAUME	13	REVIEW MULTIPLE EMAILS JEAN, TENZER, HOFFMAN RE RESCHEDULING 9/13/10 HEARINGS TO 9/27/10	0.3	\$187.50
09/02/10	LORADITCH	13	READ MULTIPLE EMAILS AMONG COUNSEL FOR SECURED LENDERS AND FOX FX TEAM RE CONTINUATION OF DISCLOSURE STATEMENT HEARINGS FROM SEPTEMBER 13 TO SEPTEMBER 27	0.6	\$291.00
09/03/10	AXELROD	13	REVIEW E-MAIL FROM H. BAUME TO R. MARTIN RE NEW HEARING DATES ON DISCLOSURE STATEMENT AND PLAN CONFIRMATION.	0.1	\$62.00
09/03/10	AXELROD	13	REVIEW E-MAIL FROM R. JEAN TO N. LEATHAM RE STIPULATION.	0.1	\$62.00
09/03/10	BAUME	13	REVIEW JEAN EMAIL RE 9/13 AND 9/27 HEARINGS AND REPLY RE SAME AND DISCLOSURE STATEMENT OBJECTIONS AND FURTHER JEAN E MAILS RE 9/27/10 AND DISCLOSURE STATEMENT OBJECTIONS AND EMAIL MARTIN RE SAME	0.3	\$187.50
09/03/10	BAUME	13	CONSIDER ISSUES AND PREPARE DRAFT EMAIL CONFIRMING TERMS OF AGREEMENT TO RESOLVE DEBTOR OBJECTIONS TO FIRST LENDERS DISCLOSURE STATEMENT AND REVIEW AND REPLY MARTIN EMAILS RE DISCLOSURE STATEMENT	2.5	\$1,562.50

Date	Attorney	Task	Description	Hours	Amount
			NEGOTIATIONS		
09/03/10	LORADITCH	13	READ EMAILS AMONG COUNSEL FOR DEBTOR AND COUNSEL FOR FIRST LIEN AGENT NEGOTIATING DEBTOR'S CONCERNS WITH FIRST LIEN LENDERS' DISCLOSURE STATEMENT	0.4	\$194.00
09/03/10	LORADITCH	13	REVIEW EMAILS AMONG COUNSEL FOR SECURED LENDERS AND FOX ATTORNEYS RE DRAFTING OF STIPULATION AND ORDER TO FORMALLY CONTINUE HEARINGS ON BACKSTOP INVESTORS' AND FIRST LIEN LENDERS' DISCLOSURE STATEMENTS FROM SEPTEMBER 13 TO SEPTEMBER 27	0.2	\$97.00
09/07/10	BAUME	13	CALL WITH LORADITCH RE OBJECTIONS TO FIRSTS DISCLOSURE STATEMENT AND SIERRA RETENTION	0.5	\$312.50
09/07/10	BAUME	13	REVIEW AND REPLY MARTIN E MAIL RE DISCLOSURE STATEMENT NEGOTIATIONS	0.1	\$62.50
09/07/10	BAUME	13	CONTINUE DRAFTING COMPREHENSIVE EMAIL MEMO RE SETTLEMENT PROPOSALS RE DISCLOSURE STATEMENT AND CERTAIN PLAN CONFIRMATION ISSUES RE FIRST LENDERS PLAN AND E MAIL LORADTICH AND AXELROD RE SAME	2.2	\$1,375.00
09/07/10	LORADITCH	13	TELEPHONE CONFERENCE WITH HAL BAUME DISCUSSING STATUS OF NEGOTIATIONS WITH COUNSEL FOR FIRST LIEN AGENT RE RESOLUTION OF DEBTOR'S OBJECTIONS TO FIRST LIEN LENDERS' DISCLOSURE STATEMENT	0.5	\$242.50
09/07/10	LORADITCH	13	ANALYZE AND PROVIDE COMMENTS TO DRAFT EMAIL FROM HAL BAUME TO COUNSEL FOR FIRST LIEN AGENT RE MOST RECENT AGREEMENTS TO RESOLVE DEBTOR'S CONCERNS RELATED TO FIRST LIEN LENDERS' DISCLOSURE STATEMENT	0.4	\$194.00
09/08/10	AXELROD	13	REVIEW AND RESPOND TO E-MAIL FROM H. BAUME RE DISCLOSURE STATEMENT OBJECTIONS.	0.3	\$186.00
09/08/10	AXELROD	13	REVIEW E-MAILS RE DISCLOSURE	0.2	\$124.00

Date	Attorney	Task	Description	Hours	Amount
			STATEMENT OBJECTION.		
09/08/10	BAUME	13	REVIEW AND REPLY MARTIN EMAIL RE DISCLOSURE STATEMENT NEGOTIATIONS	0.1	\$62.50
09/08/10	BAUME	13	EMAIL LAVENDARS RE PLAN PROCESS STATUS	0.1	\$62.50
09/08/10	BAUME	13	PREPARE FOR CONFERENCE CALL WITH TENZER AND MARTIN RE DEBTOR OBJECTIONS AND COMMENTS TO FIRST LENDERS DISCLOSURE STATEMENT	0.5	\$312.50
09/08/10	BAUME	13	CONFERENCE CALL WITH TENZER AND MARTIN RE DEBTOR OBJECTIONS AND COMMENTS TO FIRST LENDERS DISCLOSURE STATEMENT	0.6	\$375.00
09/08/10	BAUME	13	EMAIL AXELROD RE RESULTS OF NEGOTIATIONS WITH TENZER AND MARTIN RE DEBTOR OBJECTIONS AND COMMENTS TO FIRST LENDERS DISCLOSURE STATEMENT	0.3	\$187.50
09/08/10	BAUME	13	REVIEW LORADITCH EMAIL COX RE EXTENSION STIPULATION	0.1	\$62.50
09/08/10	BAUME	13	REVIEW PROPOSED STIPULATION AND ORDER TO CONTINUE 9/13 HEARINGS TO 9/27	0.2	\$125.00
09/08/10	LORADITCH	13	EMAIL COMMUNICATIONS WITH ATTORNEY NATALIE COX, LOCAL COUNSEL FOR BACKSTOP INVESTORS, RE STATUS OF DRAFT STIPULATION AND ORDER TO CONTINUE DISCLOSURE STATEMENT HEARINGS	0.2	\$97.00
09/08/10	LORADITCH	13	READ EMAIL FROM HAL BAUME DETAILING STATUS OF NEGOTIATIONS WITH COUNSEL FOR FIRST LIEN AGENT RE DEBTOR'S ISSUES WITH FIRST LIEN LENDERS' DISCLOSURE STATEMENT	0.2	\$97.00
09/08/10	LORADITCH	13	READ COMMENTS FROM BRETT AXELROD RE DRAFT EMAIL FROM HAL BAUME TO COUNSEL FOR FIRST LIEN AGENT RE PROPOSED SETTLEMENT TO RESOLVE DEBTOR'S CONCERNS RELATED TO FIRST LIEN LENDERS' DISCLOSURE STATEMENT	0.1	\$48.50
09/09/10	AXELROD	13	REVIEW E-MAIL FROM K. GREGOS WITH STIPULATION AND ORDER TO CONTINUE HEARING.	0.1	\$62.00

Date	Attorney	Task	Description	Hours	Amount
09/09/10	AXELROD	13	REVIEW E-MAILS FROM K. GREGOS AND L. PARKINS RE DISCLOSURE STATEMENT HEARING.	0.1	\$62.00
09/09/10	RUSTIA	13	REVIEW EMAIL CORRESPONDENCE ON COMMENTS AND SIGNATURES TO STIPULATION AND ORDER TO CONTINUE SEPTEMBER 13 HEARINGS	0.2	\$79.00
09/10/10	BAUME	13	REVIEW ENTERED ORDER AND STIPULATION EXTENDING HEARINGS TO 9/27	0.1	\$62.50
09/10/10	KOIS	13	REVIEW THE STIPULATION AND ORDER TO CONTINUE SEPTEMBER 13, 2010 HEARINGS ENTERED BY THE COURT AND PREPARE EMAIL TO M. NELSON, G. MCHENRY, T. BURR AND FOX TEAM REGARDING SAME; UPDATE CASE CALENDAR PURSUANT TO DEADLINES NOTED IN STIPULATION.	0.3	\$75.00
09/10/10	RUSTIA	13	REVIEW STIPULATION AND ORDER TO CONTINUE SEPTEMBER 13 HEARINGS	0.1	\$39.50
09/12/10	BAUME	13	DRAFT DETAILED EMAIL TENZER, MARTIN RE PROPOSED REVISIONS TO FIRST LENDERS DISCLOSURE STATEMENT TO RESOLVE DEBTOR OBJECTIONS PER RECENT NEGOTIATIONS	1.5	\$937.50
09/13/10	BAUME	13	CALL WITH LORADITCH RE OBJECTIONS TO FIRST LENDERS DISCLOSURE STATEMENT AND RELATED ISSUES	0.3	\$187.50
09/13/10	LORADITCH	13	READ EMAIL FROM HAL BAUME TO COUNSEL FOR FIRST LIEN AGENT PROPOSING SETTLEMENT OF DEBTOR'S CONCERNS WITH FIRST LIEN LENDERS' DISCLOSURE STATEMENT	0.2	\$97.00
09/15/10	AXELROD	13	REVIEW OF REVISED PLAN AND DISCLOSURE STATEMENT RECEIVED FROM FIRST LIEN LENDERS' COUNSEL.	1.6	\$992.00
09/15/10	AXELROD	13	TELEPHONE CONFERENCE WITH M. NELSON RE DISCLOSURE STATEMENT HEARING.	0.2	\$124.00
09/15/10	AXELROD	13	REVIEW AND RESPOND TO MULTIPLE E-MAILS FROM M. NELSON AND H. BAUME RE FIRST LIEN LENDERS' DISCLOSURE	0.4	\$248.00

Date	Attorney	Task	Description	Hours	Amount
			STATEMENT AND PLAN.		
09/15/10	AXELROD	13	REVIEW E-MAIL FROM H. BAUME TO R. MARTIN RE RESOLUTION STATUS OF DISCLOSURE STATEMENT OBJECTIONS.	0.1	\$62.00
09/15/10	BAUME	13	EMAIL MARTIN RE DISCLOSURE STATEMENT REVISIONS STATUS AND CALL WITH MARTIN RE SAME	0.3	\$187.50
09/15/10	BAUME	13	REVIEW FIRST AMENDED PLAN AND DISCLOSURE STATEMENT BY FIRST LIEN LENDERS TO ADDRESS DEBTOR OBJECTIONS; NOTE ISSUES AND COMMENTS RE SAME; DRAFT SUGGESTED REVISIONS AND NOTED COMMENTS RE SAME; EMAIL MARTIN RE EXTENSION OF DEADLINE TO OBJECT; REVIEW AND REPLY NELSON EMAIL RE 9/27/10 HEARING; EMAIL AXELROD RE SUGGESTED REVISIONS TO FIRST LENDERS AMENDED PLAN AND DISCLOSURE STATEMENT	3.8	\$2,375.00
09/15/10	LORADITCH	13	READ AND ANALYZE MOST RECENT EMAILS BETWEEN HAL BAUME AND COUNSEL FOR FIRST LIEN AGENT RE SETTLEMENT PROPOSAL TO RESOLVE DEBTOR'S ISSUES WITH FIRST LIEN LENDERS' DISCLOSURE STATEMENT	0.2	\$97.00
09/16/10	AXELROD	13	REVIEW AND RESPOND TO MULTIPLE E-MAILS FROM H. BAUME RE FIRST LIEN LENDERS' PLAN AND DISCLOSURE STATEMENT.	0.5	\$310.00
09/16/10	AXELROD	13	REVIEW COMMENTS FROM M. NELSON RE DISCLOSURE STATEMENT.	0.2	\$124.00
09/16/10	BAUME	13	CALL WITH NELSON RE OBJECTIONS FIRST LENDERS DISCLOSURE STATEMENT	0.3	\$187.50
09/16/10	BAUME	13	REVIEW LORADITCH EMAIL RE HOOK DISCUSSION RE SETTLEMENT NEGOTIATIONS	0.1	\$62.50
09/16/10	BAUME	13	REVIEW AND REPLY NELSON EMAIL QUESTIONS RE FIRST LENDERS AMENDED PLAN AND DISCLOSURE STATEMENT	0.5	\$312.50
09/16/10	BAUME	13	EMAIL MARTIN AND TENZER RE DEBTOR SUGGESTED REVISIONS TO FIRST LENDERS AMENDED PLAN AND DISCLOSURE STATEMENT AND ISSUES RE	0.3	\$187.50

Date	Attorney	Task	Description	Hours	Amount
			SOLICITATION MOTION		
09/16/10	LORADITCH	13	TELEPHONE CONFERENCE WITH JONATHAN HOOK OF HAYNES & BOONE, COUNSEL FOR BACKSTOP INVESTORS, RE STATUS OF NEGOTIATIONS WITH FIRST LIEN AGENT AND UPCOMING OBJECTION DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENTS AHEAD OF SEPTEMBER 27 HEARINGS	0.4	\$194.00
09/16/10	LORADITCH	13	DRAFT EMAIL TO FOX FX TEAM RE STATUS OF NEGOTIATIONS WITH FIRST LIEN AGENT AND UPCOMING OBJECTION DEADLINE FOR OBJECTIONS TO DISCLOSURE STATEMENTS AHEAD OF SEPTEMBER 27 HEARINGS	0.2	\$97.00
09/17/10	AXELROD	13	REVIEW E-MAIL FROM R. MARTIN RE RESOLUTION OF MOST OF DEBTOR'S OBJECTIONS TO DISCLOSURE STATEMENT.	0.2	\$124.00
09/17/10	AXELROD	13	REVIEW MULTIPLE E-MAILS FROM R. MARTIN AND J. HOOK RE PLAN AND DISCLOSURE STATEMENT.	0.5	\$310.00
09/17/10	BAUME	13	REVIEW MARTIN E MAIL RESPONSES TO DEBTOR SUGGESTED REVISIONS AND COMMENTS TO FIRST LENDERS DISCLOSURE STATEMENT AND PLAN AND E MAIL LORADITCH RE SAME AND EXTENSION OF OBJECTION DEADLINE; EMAIL AXELROD RE SELECTED ISSUES RE FIRST LIEN LENDERS PLAN AND DISCLOSURE STATEMENT; DRAFT RESPONSE TO MARTIN'S RESPONSES	0.6	\$375.00
09/17/10	BAUME	13	EMAIL HOOK RE STATUS SETTLEMENT NEGOTIATIONS FIRST LENDERS AND SECOND LENDERS	0.1	\$62.50
09/17/10	BAUME	13	CALL WITH LORADITCH RE OBJECTIONS TO FIRST LENDERS DISCLOSURE STATEMENT	0.2	\$125.00
09/17/10	BAUME	13	REVIEW MULTIPLE EMAILS MARTIN, LORADITCH RE EXTENSION OBJECTION DEADLINE RE DISCLOSURE STATEMENTS AND STIPULATION RE SAME	0.2	\$125.00
09/17/10	BAUME	13	REVIEW GREGOS E MAIL AND	0.2	\$125.00

Date	Attorney	Task	Description	Hours	Amount
			ATTACHED STIPULATION TO EXTEND OBJECTION DEADLINE RE DISCLOSURE STATEMENTS; REVIEW LORADITCH EMAIL RE REVISIONS; REVIEW GREGOS EMAIL AND REVISED STIPULATION EXTEND DISCLOSURE STATEMENT OBJECTION DEADLINES		
09/17/10	KOIS	13	REVIEW THE COURTS VIRTUAL MINUTE ENTRY VACATING THE SEPTEMBER 27 HEARINGS AND SETTING SAME FOR NOVEMBER 8 AT 9:30.	0.1	\$25.00
09/17/10	KOIS	13	CONFER WITH A. LORADITCH; DRAFT STIPULATION EXTENDING DEBTOR'S DEADLINE TO FILE OBJECTION TO MOTION FOR APPROVAL OF PROCEDURES MOTION OF LBBW FOR ENTRY OF AN ORDER APPROVING (I) DISCLOSURE STATEMENT; (II) SOLICITATION PROCEDURES; (III) FORMS OF BALLOTS AND NOTICING PROCEDURES; AND (IV) CERTAIN DATES WITH RESPECT THERETO AND PREPARE EMAIL TO A. LORADITCH FORWARDING SAME.	0.4	\$100.00
09/17/10	LORADITCH	13	TELEPHONE CONFERENCE WITH HAL BAUME RE STATUS OF NEGOTIATIONS TO RESOLVE DEBTOR'S OBJECTIONS TO FIRST LIEN LENDERS' DISCLOSURE STATEMENTS	0.7	\$339.50
09/17/10	LORADITCH	13	READ EMAILS BETWEEN HAL BAUME AND RANDALL MARTIN RE DEBTOR'S OBJECTIONS TO FIRST LIEN LENDERS' DISCLOSURE STATEMENTS AND EXTENSION OF DEADLINE FOR FILING SUCH OBJECTIONS, IF UNABLE TO REACH AGREEMENT	0.3	\$145.50
09/17/10	LORADITCH	13	COMMUNICATIONS VIA TELEPHONE AND EMAIL WITH JONATHAN HOOK OF HAYNES & BOONE, COUNSEL FOR BACKSTOP INVESTORS, RE STATUS OF NEGOTIATIONS WITH FIRST LIEN LENDERS, DEADLINE FOR OBJECTIONS TO FIRST LIEN LENDERS' DISCLOSURE STATEMENT AND EXTENSION OF DEADLINE FOR FILING SUCH OBJECTIONS, IF UNABLE TO REACH AGREEMENT	0.3	\$145.50

Date	Attorney	Task	Description	Hours	Amount
09/17/10	LORADITCH	13	CONFER WITH BRETT AXELROD RE NEED FOR STIPULATION TO EXTEND OBJECTION DEADLINE GIVEN STATUS OF NEGOTIATIONS WITH FIRST LIEN LENDERS	0.2	\$97.00
09/17/10	LORADITCH	13	DRAFT STIPULATION TO EXTEND DEADLINE FOR OBJECTIONS TO FIRST LIEN LENDERS' DISCLOSURE STATEMENT AND SUBSEQUENT EMAIL COMMUNICATIONS WITH RANDALL MARTIN OF SHEARMAN & STERLING, COUNSEL FOR FIRST LIEN AGENT	0.5	\$242.50
09/17/10	LORADITCH	13	REVIEW AND PROVIDE COMMENTS TO DRAFT STIPULATION AND ORDER RE EXTENSION OF DEADLINE FOR FILING OBJECTIONS TO FIRST LIEN LENDERS' DISCLOSURE STATEMENT, AS RECEIVED FROM COUNSEL FOR BACKSTOP INVESTORS	0.3	\$145.50
09/17/10	LORADITCH	13	READ EMAILS FROM COUNSEL FOR NON-DEBTOR PARTIES TO DRAFT STIPULATION AND ORDER RE EXTENSION OF DEADLINE FOR FILING OBJECTIONS TO FIRST LIEN LENDERS' DISCLOSURE STATEMENT, AS RECEIVED FROM COUNSEL FOR BACKSTOP INVESTORS	0.2	\$97.00
09/20/10	AXELROD	13	REVIEW E-MAIL FROM R. JEAN APPROVING STIPULATION.	0.1	\$62.00
09/20/10	AXELROD	13	REVIEW E-MAIL FROM K. GREGOS AND ATTACHED STIPULATION TO CONTINUE OPPOSITION DUE DATES.	0.1	\$62.00
09/20/10	BAUME	13	REVIEW ALL PRIOR EMAILS AND STATUS NEGOTIATIONS RE DEBTOR OBJECTIONS TO FIRST LENDERS DISCLOSURE STATEMENT AND E MAIL MARTIN RE STATUS OF RESOLUTION OF ISSUES; REVIEW AND REPLY MARTIN EMAIL RESPONSE AND RE FURTHER EXTENSION OBJECTION DEADLINE; REVIEW AND REPLY FURTHER MARTIN EMAIL RE SAME	0.6	\$375.00
09/20/10	BAUME	13	REVIEW NELSON EMAIL RE QUESTIONS RE CERTAIN ISSUES RE BACKSTOP INVESTORS PLAN, REVIEW PLAN AND EMAIL NELSON RESPONSE TO QUESTIONS RE	0.5	\$312.50

Date	Attorney	Task	Description	Hours	Amount
			SAME		
09/20/10	BAUME	13	REVIEW GREGOS EMAIL AND STIPULATION EXTENDING OBJECTION DEADLINE RE DISCLOSURE STATEMENT	0.1	\$62.50
09/20/10	KOIS	13	REVIEW EMAIL TO R. MARTIN REGARDING COMMENTS TO PLAN DISCLOSURE STATEMENT AND EXTENSION FOR DEBTOR TO FILE OBJECTION UNTIL 9/21.	0.1	\$25.00
09/20/10	LORADITCH	13	READ EMAIL FROM COUNSEL FOR FIRST LIEN AGENT APPROVING DRAFT STIPULATION AND ORDER FURTHER EXTENDING DEADLINE FOR OBJECTIONS TO PENDING DISCLOSURE STATEMENTS FILED BY FIRST LIEN LENDERS AND BACKSTOP INVESTORS	0.1	\$48.50
09/20/10	LORADITCH	13	TELEPHONE CALL WITH HAL BAUME RE STRATEGY FOR UPCOMING HEARING ON PENDING DISCLOSURE STATEMENTS AND STATUS OF NEGOTIATIONS WITH FIRST LIEN AGENT AND BETWEEN FIRST LIEN AGENT AND BACKSTOP INVESTORS	0.7	\$339.50
09/20/10	LORADITCH	13	READ AND PROVIDE COMMENTS TO DRAFT STIPULATION AND ORDER FURTHER EXTENDING DEADLINE FOR OBJECTIONS TO PENDING DISCLOSURE STATEMENTS FILED BY FIRST LIEN LENDERS AND BACKSTOP INVESTORS	0.2	\$97.00
09/20/10	LORADITCH	13	LEGAL RESEARCH RE BANKRUPTCY CODE SECTION 1125(E) RE SAFE HARBOR FROM LIABILITY IN CONNECTION WITH SOLICITATION OF ACCEPTANCE OF PROPOSED PLAN FOR PLAN PROPONENTS AND THOSE PARTICIPATING IN SOLICITATION	1.4	\$679.00
09/21/10	AXELROD	13	REVIEW E-MAIL TO AND FROM M. NELSON RE PLAN.	0.1	\$62.00
09/21/10	AXELROD	13	REVIEW STIPULATION AND ORDER TO CONTINUE OPPOSITION DUE DATES.	0.1	\$62.00
09/21/10	AXELROD	13	REVIEW STIPULATION TO CONTINUE 9/27/10 HEARINGS.	0.1	\$62.00
09/21/10	AXELROD	13	REVIEW COMMENTS TO STIPULATION TO CONTINUE HEARINGS.	0.1	\$62.00

Date	Attorney	Task	Description	Hours	Amount
09/21/10	BAUME	13	REVIEW LORADITCH EMAIL NELSON RE PROPOSED SETTLEMENT BETWEEN FIRST LIEN LENDERS AND SECOND LIEN LENDERS ON PLAN; REVIEW NELSON EMAIL RE SAME; EMAIL LORADITCH	0.2	\$125.00
09/21/10	BAUME	13	REVIEW GREGOS EMAIL AND ATTACHED DRAFT STIPULATION TO CONTINUE 9/27/10 HEARINGS AND HAVE STATUS CONFERENCE DUE TO SETTLEMENT BETWEEN FIRST LENDERS AND SECOND LENDERS ON PLAN; REVIEW LORADITCH EMAIL RE REVISIONS TO SAME; REVIEW HOOK RESPONSE AND FURTHER REVISIONS TO STIPULATION; REVIEW FURTHER LORADITCH EMAIL COMMENTS RE SAME; REVIEW SERIES OF MULTIPLE EMAILS ALL COUNSEL RE STIPULATION AND CONTINUED CASH COLLATERAL HEARING ISSUES; CALL WITH LORADITCH RE SETTLEMENT, CONTINUANCE AND CASH COLLATERAL HEARING ISSUES; REVIEW FURTHER MULTIPLE EMAILS RE SAME; REVIEW LORADITCH EMAIL PARTIES RE CASH COLLATERAL ISSUE AND FINAL VERSION STIPULATION TO CONTINUE 9/27 HEARINGS	0.6	\$375.00
09/21/10	KOIS	13	REVIEW THE STIPULATION AND ORDER TO CONTINUE OPPOSITION DUE DATES.	0.1	\$25.00
09/21/10	LORADITCH	13	COMMUNICATIONS WITH COUNSEL FOR BACKSTOP INVESTORS RE SETTLEMENT WITH FIRST LIEN AGENT, TERMS OF NEGOTIATED DEAL, AND ANTICIPATED STIPULATION RE OBJECTION DEADLINES AND UPCOMING HEARINGS ON SEPTEMBER 27	0.5	\$242.50
09/21/10	LORADITCH	13	DRAFT EMAIL TO MITCH NELSON AND FOX FX TEAM DETAILING RECENT COMMUNICATIONS WITH COUNSEL FOR BACKSTOP INVESTORS RE SETTLEMENT WITH FIRST LIEN AGENT, TERMS OF NEGOTIATED DEAL, AND ANTICIPATED STIPULATION RE OBJECTION DEADLINES AND UPCOMING HEARINGS ON SEPTEMBER 27	0.5	\$242.50

Date	Attorney	Task	Description	Hours	Amount
09/21/10	LORADITCH	13	READ AND REPLY TO EMAILS AMONG FOX FX TEAM ATTORNEYS AND MITCH NELSON RE RECENT SETTLEMENT BETWEEN BACKSTOP INVESTORS AND FIRST LIEN AGENT, TERMS OF NEGOTIATED DEAL, AND ANTICIPATED STIPULATION RE OBJECTION DEADLINES AND UPCOMING HEARINGS ON SEPTEMBER	0.2	\$97.00
09/21/10	LORADITCH	13	REVIEW AND PROVIDE COMMENTS TO DRAFT STIPULATION TO CONTINUE SEPTEMBER 27, 2010 HEARINGS AND TO SET STATUS HEARING FOR SEPTEMBER 27, 2010, AS CIRCULATED BY LOCAL COUNSEL FOR BACKSTOP INVESTORS, AND READ SUBSEQUENT EMAILS FROM OTHER PARTIES IN INTEREST COMMENTING ON SAME	0.4	\$194.00
09/22/10	AXELROD	13	REVIEW FILED STIPULATION AND ORDER TO CONTINUE HEARINGS.	0.1	\$62.00
09/22/10	BAUME	13	REVIEW ENTERED STIPULATION AND ORDER RE 9/27/10 HEARINGS	0.1	\$62.50
09/22/10	KOIS	13	REVIEW THE STIPULATION AND ORDER TO CONTINUE SEPTEMBER 27 HEARINGS AND SET STATUS HEARING FOR SEPTEMBER 27.	0.1	\$25.00
09/22/10	LORADITCH	13	READ EMAIL FROM LOCAL COUNSEL FOR BACKSTOP INVESTORS ATTACHING COPY OF STIPULATED ORDER TO CONTINUE SEPTEMBER 27, 2010 HEARINGS AND TO SET STATUS HEARING FOR SEPTEMBER 27, 2010, AS LODGED WITH THE BANKRUPTCY COURT TODAY	0.1	\$48.50
09/22/10	LORADITCH	13	REVIEW NOTICE OF ELECTRONIC FILING INDICATING ENTRY OF STIPULATED ORDER TO CONTINUE SEPTEMBER 27, 2010 HEARINGS AND TO SET STATUS HEARING FOR SEPTEMBER 27, 2010, BY THE BANKRUPTCY COURT TODAY	0.1	\$48.50
09/23/10	AXELROD	13	REVIEW E-MAIL TO R. MARTIN AND A. TENZER RE PROFESSIONAL FEES.	0.1	\$62.00
09/23/10	BAUME	13	EMAILS WITH MARTIN, TENZER RE CONFERENCE RE FEES AND PLAN	0.1	\$62.50

Date	Attorney	Task	Description	Hours	Amount
09/23/10	BAUME	13	EMAIL TO TENZER, MARTIN RE REQUESTED UNPAID FEE INFORMATION FOR NEGOTIATION RE PLAN AND FEES	0.3	\$187.50
09/23/10	BAUME	13	PREPARE FOR CONFERENCE CALL WITH TENZER AND MARTIN RE FEE ISSUES AND PLAN	0.5	\$312.50
09/23/10	BAUME	13	CONFERENCE CALL MARTIN, TENZER, LORADITCH RE FEE ISSUES RE CONSENSUAL PLAN	0.7	\$437.50
09/23/10	BAUME	13	CONFER WITH LORADITCH RE ANALYSIS REQUIRED RE FEE ISSUES RE PLAN AFTER DISCUSSIONS WITH TENZER AND MARTIN	0.5	\$312.50
09/23/10	BAUME	13	REVIEW DEBTOR ISSUES WITH EACH OF COMPETING PLANS IN PREPARATION FOR NEGOTIATIONS WITH FIRST LIEN LENDERS AND SECOND LIEN LENDERS ON THEIR CONSENSUAL PLAN AND DRAFT MEMO RE ISSUES AND SUGGESTED PROPOSALS TO RESOLVE SAME	1.0	\$625.00
09/23/10	LORADITCH	13	PREPARE FOR TELEPHONE CONFERENCE WITH COUNSEL FOR FIRST LIEN AGENT RE STATUS OF PLAN NEGOTIATIONS AND OUTSTANDING ISSUES FOR SEPTEMBER 27 HEARINGS	0.2	\$97.00
09/23/10	LORADITCH	13	ATTEND AND PARTICIPATE IN TELEPHONE CONFERENCE WITH COUNSEL FOR FIRST LIEN AGENT DISCUSSING PLAN NEGOTIATIONS, INCLUDING BUDGETING AND FUNDING ISSUES	0.7	\$339.50
09/24/10	BAUME	13	REVIEW AND REPLY MARTIN EMAIL RE FEE INFORMATION	0.1	\$62.50
09/27/10	AXELROD	13	REVIEW NOTICE OF ENTRY OF ORDER TO CONTINUE HEARING ON PLAN AND DISCLOSURE STATEMENT.	0.1	\$62.00
09/27/10	BAUME	13	CALL WITH NELSON RE HEARING RESULTS	0.3	\$187.50
09/27/10	BAUME	13	EMAIL NELSON RE RELEVANT DATES, DEADLINE	0.1	\$62.50
09/27/10	BAUME	13	PREPARE FOR COURT	0.5	\$312.50
09/27/10	BAUME	13	COURT APPEARANCE, INCLUDING CONFERENCES WITH PARTIES, CLIENT BEFORE AND AFTER	1.0	\$625.00

Date	Attorney	Task	Description	Hours	Amount
09/27/10	BAUME	13	CONFER WITH AXELROD AND LORADITCH AFTER COURT HEARING RE RESULTS	0.3	\$187.50
09/27/10	LORADITCH	13	ATTEND STATUS HEARINGS ON DISCLOSURE STATEMENTS FILED BY BACKSTOP INVESTORS AND BY FIRST LIEN LENDERS AS WELL AS OTHER MOTIONS INCLUDED IN STIPULATION AND ORDER CONTINUING HEARINGS SET FOR SEPTEMBER 27, 2010, AND CONTINUED MOTION AUTHORIZING AND APPROVING DEBTOR'S USE OF CASH COLLATERAL	1.0	\$485.00
09/27/10	LORADITCH	13	CONFER WITH BRETT AXELROD RE THIS MORNING'S STATUS HEARINGS ON DISCLOSURE STATEMENTS FILED BY BACKSTOP INVESTORS AND BY FIRST LIEN LENDERS AND OTHER MATTERS INCLUDING CONTINUED MOTION AUTHORIZING AND APPROVING DEBTOR'S USE OF CASH COLLATERAL	0.3	\$145.50
09/29/10	AXELROD	13	REVIEW REDLINE OF ORDER RE CASH COLLATERAL AND DISCLOSURE STATEMENT.	0.1	\$62.00
09/29/10	AXELROD	13	REVIEW E-MAIL FROM R. JEAN RE FIRST LIEN LENDERS' COMMENTS TO ORDER RE CASH COLLATERAL AND DISCLOSURE STATEMENT HEARING.	0.1	\$62.00
09/29/10	BAUME	13	REVIEW PROPOSED ORDER RE 9/27/10 HEARING RESULTS, NOTE COMMENTS AND ISSUES AND EMAIL LORADITCH RE SAME; REVIEW LORADITCH EMAIL RE FURTHER COMMENTS; REVIEW LORADITCH EMAIL AND REVISIONS TO 9/27/10 PROPOSED ORDER; REVIEW JEAN E MAIL TO PARTIES RE SAME	0.5	\$312.50
09/29/10	LORADITCH	13	REVIEW AND REVISE PROPOSED FORM OF ORDER SETTING FORTH DEADLINES AND HEARING DATES WITH RESPECT TO CONFIRMATION OF CONSOLIDATED PLAN OF REORGANIZATION AND RETURN REDLINED COPY OF SUCH ORDER TO COUNSEL FOR THE BACKSTOP INVESTORS	0.8	\$388.00
09/29/10	LORADITCH	13	READ AND REPLY TO EMAIL FROM FOX ATTORNEY HAL BAUME RE	0.2	\$97.00

Date	Attorney	Task	Description	Hours	Amount
			PROPOSED FORM OF ORDER SETTING FORTH DEADLINES AND HEARING DATES WITH RESPECT TO CONFIRMATION OF CONSOLIDATED PLAN OF REORGANIZATION		
09/29/10	LORADITCH	13	TELEPHONE CONFERENCE WITH MITCH NELSON DISCUSSING TERMS OF CONSOLIDATED PLAN OF REORGANIZATION, TIMELINE FOR FILING OF SAME AND POST- EFFECTIVE DATE TURNOVER TO REORGANIZED DEBTOR	0.3	\$145.50
09/30/10	LORADITCH	13	READ AND REPLY TO EMAIL FROM COUNSEL FOR BACKSTOP INVESTORS REQUESTING INFORMATION IN CONNECTION WITH DRAFTING CONSOLIDATED PLAN OF REORGANIZATION	0.3	\$145.50
09/02/10	KOIS	14	REVIEW STIPULATED ORDER WITH BARBARA OCHA TO LIFT AUTOMATIC BANKRUPTCY STAY.	0.1	\$25.00
09/02/10	LORADITCH	14	REVIEW STIPULATED ORDER TO LIFT AUTOMATIC BANKRUPTCY STAY RE STATE COURT PROCEEDINGS AS ENTERED TODAY	0.1	\$48.50
09/02/10	RUSTIA	14	REVIEW COURT'S ENTRY OF STIPULATED ORDER TO LIFT STAY FOR OCHOA	0.1	\$39.50
09/03/10	LORADITCH	14	REVIEW NOTICE OF ENTRY OF STIPULATED ORDER RE LIFTING OF AUTOMATIC STAY TO PERMIT STATE COURT LITIGATION TO PROCEED	0.1	\$48.50
09/03/10	RUSTIA	14	REVIEW NOTICE OF ENTRY OF STIPULATED ORDER WITH OCHOA	0.1	\$39.50
09/27/10	AXELROD	16	REVIEW E-MAILS FROM J. HOOK AND A. TENZER RE METROFLAG PROPOSED SCHEDULE.	0.2	\$124.00
09/21/10	BAUME	23	NON WORKING TRAVEL TO LAS VEGAS	8.0	\$5,000.00
09/27/10	BAUME	23	NON WORKING TRAVEL TO AND FROM OFFICE TO COURT	0.6	\$375.00
09/28/10	BAUME	23	NON WORKING TRAVEL TO NEW JERSEY	8.0	\$5,000.00
TOTAL:				192.8	\$98,504.00

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Total</u>
01	First Day Pleadings	1.00	\$344.00
03	Asset Disposition	0.10	\$62.00
04	Business Operations	3.90	\$1,579.50
05	Case Administration	1.30	\$507.50
06	Claims Administration/Objections	3.70	\$999.00
07	Employee Benefits/Pensions	3.50	\$2,035.50
08	Fee/Employment Applications/Objections - Fox Rothschild	52.10	\$24,980.50
09	Fee/Employment Applications/Objections - Other Professionals	53.20	\$25,374.50
10	Financing	1.90	\$1,107.00
11	Litigation	5.90	\$2,783.00
13	Plan & Disclosure Statement	48.90	\$28,031.50
14	Relief from Stay Proceedings	0.50	\$201.00
16	Business Analysis	0.20	\$124.00
23	Travel Time	16.60	\$10,375.00

ATTORNEY TIME SUMMARY:

<u>Attorney</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
B. A. AXELROD	PARTNER	11.8	\$620.00	\$7,316.00
H L. BAUME	PARTNER	65.5	\$625.00	\$40,937.50
A. M. LORADITCH	PARTNER	83.0	\$485.00	\$40,255.00
M. RUSTIA	ASSOCIATE	12.9	\$395.00	\$5,095.50
P. M. KOIS	PARALEGAL	<u>19.6</u>	\$250.00	<u>\$4,900.00</u>
		192.8		\$98,504.00

CURRENT FEES \$98,504.00

VOLUNTARY REDUCTION (19.79%) (\$19,492.15)

TOTAL PROFESSIONAL SERVICES \$79,011.85

COSTS ADVANCED AND EXPENSES INCURRED:

08/02/10	TELEPHONE CHARGES Number: (212)848-8063 Time: 14:51 Duration: 16.200	11.12
08/05/10	TELEPHONE CHARGES Number: (732)239-2111 Time: 15:47 Duration: 24.200	16.68
08/09/10	TELEPHONE CHARGES Number: (914)733-7759 Time: 10:54 Duration: 5.000	3.47



Fox Rothschild LLP
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3800 Howard Hughes Parkway, Suite 500 Las Vegas, NV 89169
Tel 702.262.6899 Fax 702.597.5503 www.foxrothschild.com

08/09/10	TELEPHONE CHARGES Number: (732)254-8817 Time: 14:59 Duration: 23.500	16.68
08/10/10	TELEPHONE CHARGES Number: (917)837-5869 Time: 16:05 Duration: 8.300	6.25
08/12/10	TELEPHONE CHARGES Number: (602)424-7001 Time: 10:23 Duration: 0.600	0.70
08/12/10	TELEPHONE CHARGES Number: (602)424-7001 Time: 10:24 Duration: 1.100	0.70
08/13/10	TELEPHONE CHARGES Number: (917)837-5869 Time: 17:18 Duration: 1.300	1.39
08/13/10	TELEPHONE CHARGES Number: (732)254-8817 Time: 09:55 Duration: 8.100	5.56
08/16/10	TELEPHONE CHARGES Number: (212)659-7300 Time: 11:31 Duration: 1.700	1.39
08/16/10	TELEPHONE CHARGES Number: (609)895-3302 Time: 15:07 Duration: 2.000	1.39
08/17/10	TELEPHONE CHARGES Number: (305)579-0525 Time: 10:37 Duration: 12.300	9.03
08/17/10	TELEPHONE CHARGES Number: (212)796-8174 Time: 11:14 Duration: 3.200	2.08
08/17/10	TELEPHONE CHARGES Number: (212)592-5941 Time: 15:07 Duration: 0.800	0.70
08/18/10	TELEPHONE CHARGES Number: (602)418-2906 Time: 16:21 Duration: 1.200	1.39
08/19/10	TELEPHONE CHARGES Number: (602)418-2906 Time: 11:20 Duration: 9.800	6.95
08/19/10	POSTAGE CHARGES	0.44
08/24/10	TELEPHONE CHARGES Number: (212)848-7799 Time: 11:38 Duration: 0.600	0.70
09/01/10	TELEPHONE CHARGES - - PAY TO: SOUNDPATH LEGAL CONFERENCING	50.53
09/01/10	TELEPHONE CHARGES - - PAY TO: SOUNDPATH LEGAL CONFERENCING	15.48
09/01/10	TELEPHONE CHARGES - - PAY TO: SOUNDPATH LEGAL CONFERENCING	11.73
09/01/10	TELEPHONE CHARGES Number: (212)796-8174 Time: 14:04 Duration: 8.800	6.25
09/02/10	PACER	9.52



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09/03/10	MESSENGER SERVICE/FEDERAL EXPRESS Invoice No: 721314639 Paid to: Fedex per 2948 Ship To: Hal Baume Ship Dt: 08/27/10 Airbill: 791904825271	74.72
09/03/10	MESSENGER SERVICE/FEDERAL EXPRESS Invoice No: 721233253 Paid to: Fedex per 2136 Ship To: Hal Baume Rosemary Dettrich Ship Dt: 08/26/10 Airbill: 792204750748	75.25
09/07/10	TELEPHONE CHARGES Number: (732)254-8817 Time: 17:04 Duration: 13.300	9.73
09/08/10	PACER	2.40
09/08/10	PHOTOCOPYING Time: 12:11 Duration: 0.400	10.60
09/09/10	OUT-OF-TOWN TRAVEL EXPENSE - - PAY TO: SAMUEL H. ISRAEL ATTENDANCE AT HEARING IN FX CASE 7/18/10-7/22/10	1,082.73
09/09/10	OUT-OF-TOWN TRAVEL EXPENSE - - PAY TO: SAMUEL H. ISRAEL ATTENDANCE AT HEARING IN LAS VEGAS 6/10/10-6/12/10	262.84
09/09/10	OUT-OF-TOWN TRAVEL EXPENSE - - PAY TO: HAL L. BAUME 8/25-/28/10 TRIP TO LAS VEGAS	1,220.72
09/13/10	PACER	2.40
09/14/10	PACER	11.84
09/14/10	MESSENGER SERVICE	15.00
09/15/10	PACER	2.80
09/15/10	TELEPHONE CHARGES Number: (212)796-8174 Time: 15:12 Duration: 10.000	6.95
09/17/10	MESSENGER SERVICE	15.00
09/20/10	PACER	4.80
09/20/10	OUT-OF-TOWN TRAVEL EXPENSE - - PAY TO: AMERICAN EXPRESS H. BAUME/ VENETIAN- LAS VEGAS 8/12/10	222.88
09/21/10	TELEPHONE CHARGES Number: (203)618-3508 Time: 10:46 Duration: 3.200	2.78
09/21/10	TELEPHONE CHARGES Number: (302)656-5445 Time: 15:26 Duration: 1.800	1.39
09/22/10	TELEPHONE CHARGES Number: (212)659-4981 Time: 15:10 Duration: 0.600	0.70
09/22/10	TELEPHONE CHARGES Number: (212)848-7174 Time: 16:49 Duration: 0.800	0.70
09/23/10	TELEPHONE CHARGES - - PAY TO: HAL L. BAUME MONTHLY TELEPHONE EXPENSES	16.57



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09/23/10	TELEPHONE CHARGES Number: (212)848-7799 Time: 11:11 Duration: 38.500	27.10
09/24/10	WESTLAW, RESEARCH - - PAY TO: WEST PAYMENT CENTER	33.13
09/24/10	DEPOSITION/TRANSCRIPT - - PAY TO: ELISA DREIER REPORTING CORP.	362.85
09/24/10	DEPOSITION/TRANSCRIPT - - PAY TO: ELISA DREIER REPORTING CORP.	336.30
09/24/10	DEPOSITION/TRANSCRIPT - - PAY TO: SARNOFF INFORMATION TECHNOLOGIES, INC.	891.67
09/24/10	OUTSIDE VENDOR COPIES - - PAY TO: CHOICE LEGAL DOCUMENT SOLUTIONS, INC. D/B/A QUIVX	109.88
09/24/10	OUTSIDE VENDOR COPIES - - PAY TO: CHOICE LEGAL DOCUMENT SOLUTIONS, INC. D/B/A QUIVX	254.14
09/24/10	OUTSIDE VENDOR COPIES - - PAY TO: CHOICE LEGAL DOCUMENT SOLUTIONS, INC. D/B/A QUIVX	607.92
09/24/10	OUTSIDE VENDOR COPIES - - PAY TO: CHOICE LEGAL DOCUMENT SOLUTIONS, INC. D/B/A QUIVX	108.05
09/24/10	OUTSIDE VENDOR COPIES - - PAY TO: CHOICE LEGAL DOCUMENT SOLUTIONS, INC. D/B/A QUIVX	118.25
09/24/10	MESSENGER SERVICE/DELIVERY - - PAY TO: AM : PM LEGAL SOLUTIONS, LLC.	15.00
09/24/10	MESSENGER SERVICE/FEDERAL EXPRESS Invoice No: 723575018 Paid to: Fedex per 2136 Ship To: Hal Baume Rosemary Dettrich Ship Dt: 09/20/10 Airbill: 791606754784	75.16
09/24/10	LEXIS, RESEARCH - - PAY TO: LEXISNEXIS	39.73
09/27/10	TELEPHONE CHARGES Number: (508)488-1128 Time: 10:47 Duration: 4.500	3.47
09/27/10	TELEPHONE CHARGES Number: (212)796-8174 Time: 11:23 Duration: 1.200	0.70
09/27/10	TELEPHONE CHARGES Number: (973)549-7080 Time: 14:10 Duration: 1.100	0.70
09/28/10	OUT-OF-TOWN TRAVEL EXPENSE - - PAY TO: ATLAS TRAVEL INTERNATIONAL	30.00
09/29/10	PACER	4.80
09/29/10	PACER	2.40
09/29/10	TELEPHONE CHARGES Number: (212)796-8174 Time: 10:05 Duration: 9.500	6.95



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09/30/10	PACER	21.12
09/30/10	PACER	14.40

COSTS SUMMARY:

WESTLAW, RESEARCH	33.13
PACER	76.48
DEPOSITION/TRANSCRIPT	1,590.82
TELEPHONE CHARGES	94.31
MESSENGER SERVICE	30.00
OUTSIDE VENDOR COPIES	1,198.24
MESSENGER SERVICE/DELIVERY	15.00
MESSENGER SERVICE/FEDERAL EXPRESS	225.13
PHOTOCOPYING	10.60
TELEPHONE CHARGES	153.60
POSTAGE CHARGES	0.44
LEXIS, RESEARCH	39.73
OUT-OF-TOWN TRAVEL EXPENSE	2,819.17
CURRENT EXPENSES	<u>\$5,980.65</u>
TOTAL AMOUNT OF THIS INVOICE	\$84,992.50
TOTAL BALANCE DUE UPON RECEIPT OF BANKRUPTCY COURT APPROVAL	<u>\$84,992.50</u>



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TAX I.D. NO. XX-XXXXX23

FX LUXURY LAS VEGAS I, LLC
650 MADISON AVE.
NEW YORK, NY 10022

Invoice Number	1267673
Invoice Date	10/31/10
Client Number	76221
Matter Number	00001

Re: CHAPTER 11

TOTAL AMOUNT OF THIS INVOICE \$84,992.50

TOTAL BALANCE DUE UPON RECEIPT OF BANKRUPTCY COURT APPROVAL \$84,992.50